# djem Documentation

Release 0.9.0a6

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Djem is a collection of useful stuff for Django projects.

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## **CHAPTER**

## **ONE**

## **REQUIREMENTS**

- Django 2.2+
- $\bullet \ \ \text{pytz is required to make use of } \textit{models.TimeZoneField, forms.TimeZoneField} \ \ \text{and } \textit{TimeZoneHelper.}$

CHAPTER	
TWO	

## **INSTALLATION**

Install the latest stable version from PyPI:

pip install djem

**CHAPTER** 

THREE

## **FEATURES**

## 3.1 Object-Level Permissions

Django's permissions framework has the foundation for, but no implementation of, object-level permissions (OLP). The permissions it supports apply to *all* records of a particular model - hence they are "model-level" permissions (MLP). For example, using the standard Django "polls" application to illustrate, you can use the Django permissions framework to determine if any given user can change Questions, but not to determine if they can change a given Question in particular.

Djem provides a very simple implementation of an OLP system, described in the following sections:

## 3.1.1 Introduction

Djem's object-level permission (OLP) system provides following features:

- As with model-level permissions, an object-level permission may be granted to a user based on the User object itself, or based on a Group to which the user belongs.
- Permissions are only checked at the object level if the user has the model-level permission. That is, a user must be able to change Questions in general if they are to be granted permission to change a particular Question.
- Methods on the object itself grant or deny the permission, based on self-contained logic. The database is not required to store links between users/groups and individual model objects.

**Note:** Djem's OLP system is simply an extension of the default Django permissions system. As such, it expects the User model to have the same attributes and methods that power that system. If you are using a custom user model (as is recommended), it should either inherit from AbstractUser or include the PermissionsMixin to be compatible. See the Django documentation for custom user models and permissions.

### **Enabling**

Basic usage of object-level permissions is enabled simply by including the custom *djem.auth.* ObjectPermissionsBackend authentication backend in the AUTHENTICATION\_BACKENDS setting:

```
AUTHENTICATION_BACKENDS = [
    'django.contrib.auth.backends.ModelBackend',
    'djem.auth.ObjectPermissionsBackend'
]
```

See the Django documentation on authentication backends for more information.

More advanced features require additional steps. These are outlined in Advanced Features.

## Supported permissions

Any existing permission can be used with the OLP system, though it may not make sense for all of them. For example, Django provides default "add" permissions for all models. It doesn't make sense for adding to involve object-level permissions, as no object would yet exist on which to *check* for an "add" permission. That being said, the OLP system contains no logic preventing you from using *any* permission at the object level.

If the default Django-provided permissions ("add", "change" and "delete") aren't enough, you can add custom permissions via the permissions attribute of a model's inner Meta class, as per the Django documentation.

Any permissions added this way are automatically supported by the OLP system. You just need to define the necessary methods on the model class, *as described below*. And remember: a user must have the standard, model-level permission before object-level permissions will even be checked.

## **Defining permissions**

Object-level permissions are ultimately determined by specially-named methods on the object in question. These are the object-level *access methods*. The two types of access methods are:

- \_user\_can\_<permission\_name>(self, user): Grant/deny permission based on the given User instance by returning True or False, respectively.
- \_group\_can\_<permission\_name>(self, groups): Grant/deny permission based on the given Group queryset by returning True or False, respectively.

For the Django default "change" permission on the polls.Question model, the method names would be: \_user\_can\_change\_question() and \_group\_can\_change\_question().

When defining custom permissions, the permission name used in the method names must be the same as that provided in the permissions attribute of the model's Meta class. If *either* of the methods returns True, the user is granted the permission.

The following example demonstrates how to define a model that uses object-level permissions for a custom permission. It uses a modified version of the Question model created in the Django tutorial that only allows voting by explicitly defined users.

```
from django.conf import settings
from django.db import models

class Question(models.Model):

    question_text = models.CharField(max_length=200)
    pub_date = models.DateTimeField('date published')
    allowed_voters = models.ManyToManyField(settings.AUTH_USER_MODEL)

    def _user_can_vote_on_question(self, user):
        return self.allowed_voters.filter(pk=user.pk).exists()

    class Meta:
        permissions = (('vote_on_question', 'Can vote on question'),)
```

**Note:** The *ObjectPermissionsBackend* handles calling these methods when necessary - they should never need to be called manually. See *Checking Permissions*.

**Note:** These object-level access methods can raise PermissionDenied and it will be treated as if they returned False. Regardless of whether the user-based or group-based check raises the exception, the other could still grant the permission.

## Permissions default open

An important concept in Djem's OLP system is that permissions default *open* at the object level. That is to say, unless explicit logic is given to dictate how an object-level permission should be granted/denied, it is assumed to be granted. As such, an OLP check on an object with no defined object-level access methods is equivalent to a model-level check for the same permission.

This makes the system interchangeable with the default Django permissions system. Common code can check permissions at the object level and will be unaffected if no object-level access control exists for a given model - it doesn't need to pick and choose whether to use object-level or model-level permission checking.

## 3.1.2 Checking Permissions

The main ways of using the OLP system to check a user's permissions on a specific object are:

- the permission\_required decorator for function-based views or PermissionRequiredMixin mixin for class-based views
- the ifperm and ifnotperm template tags
- the has\_perm() method on a User instance

All of these approaches use the standard Django permissions system and rely on the custom <code>ObjectPermissionsBackend</code> to call the appropriate object-level access methods. In the examples below, each permission check will result in <code>\_user\_can\_<permission\_name></code> being called and provided the User instance involved in the check, and <code>\_group\_can\_<permission\_name></code> being called and provided with a queryset of all Groups to which that user belongs. Either method can return True to grant the user permission.

**Warning:** The object on which a permission is checked *is not verified*. That is, you could check the polls. vote\_on\_question permission on an instance of *any* random model and no warning would be given (checking validity would add unnecessary overhead to such a common operation). This is important because, if the instance provided does not define the appropriate object-level access methods, the permission is assumed to be *granted* at the object level, since *permissions default open*.

Many of the below examples draw on the sample polls. Question model introduced in the *documentation on defining access methods*:

```
from django.conf import settings
from django.db import models

class Question(models.Model):
```

```
question_text = models.CharField(max_length=200)
pub_date = models.DateTimeField('date published')
allowed_voters = models.ManyToManyField(settings.AUTH_USER_MODEL)

def _user_can_vote_on_question(self, user):
    return self.allowed_voters.filter(pk=user.pk).exists()

class Meta:
    permissions = (('vote_on_question', 'Can vote on question'),)
```

## **Protecting views**

Protecting views that should only be accessed by users with certain object-level permissions is supported by Djem's extensions of the standard Django permission\_required decorator (for function-based views) and PermissionRequiredMixin mixin (for class-based views).

See the Django documentation for the decorator and the mixin for the basic functionality these helpers provide.

Checking an object-level permission involves querying for an instance of the model the permission is for. If such an instance cannot be found, a Http404 exception is raised.

New in version 0.5: The permission\_required() decorator and the PermissionRequiredMixin class-based view mixin.

### Basic usage

Usage of Djem's permission\_required() and PermissionRequiredMixin is very similar to the originals except that specifying an object-level permission is done using a tuple of two strings: the first naming the permission, the second naming the view function keyword argument that contains the primary key of the object to test.

Model-level permissions can still be checked by specifying a plain string as per usual.

A mixture of multiple model-level and object-level permissions is also fully supported. In this case, permissions are checked in the order they are listed, and a user must pass every check in order to access the view.

```
# Check a model-level permission on a class-based view

class CastVote(PermissionRequiredMixin, View):

permission_required = 'polls.view_questions'
...

# Check an object-level permission on a class-based view

class CastVote(PermissionRequiredMixin, View):

permission_required = [('polls.vote_on_question', 'question')]
...

# Check a mixture of permissions on a class-based view

class CastVote(PermissionRequiredMixin, View):

permission_required = ['polls.view_questions', ('polls.vote_on_question', 'question__')]
...
```

**Note:** When specifying a single object-level permission using the permission\_required attribute of *PermissionRequiredMixin*, it must be given as an item of a sequence (e.g. a list). While a single model-level permission can be provided as either a plain string *or* a single-item sequence (a feature inherited from Django's own mixin class), because an object-level permission is defined in a tuple - which is itself an sequence - it would be treated as two model-level permissions (and would be invalid).

#### PermissionRequiredMixin and the URLconf

Like all attributes of class-based views, the permission\_required attribute added by *PermissionRequiredMixin* can be specified/overridden in the URLconf:

### Controlling denied access

As with the originals, login\_url and raise\_exception are fully supported - as arguments to the *permission\_required()* decorator or as attributes of a class inheriting from *PermissionRequiredMixin*. These allow additional control over what happens when a user is denied access to a view protected by the decorator/mixin. See the Django documentation for permission\_required for more info on how these features work.

Djem extends this control slightly with the *DJEM\_DEFAULT\_403* setting. This setting can be used to control the *default value* of raise\_exception. Django's default is to NOT raise the PermissionDenied exception, preferring to redirect to the login view, but allowing you to override this behaviour per-view using raise\_exception. Setting *DJEM\_DEFAULT\_403* to True allows you to configure all protected views to raise the PermissionDenied exception by default, while still allowing per-view customisation with raise\_exception.

## **Argument replacement**

When using either <code>permission\_required()</code> or <code>PermissionRequiredMixin</code> to protect a view using object-level permissions, and the user passes all permission checks, any arguments named in an OLP two-tuple will be replaced with the appropriate instances.

These instances will already have been queried in order to check the user's permissions against them, so they are injected into the view's keyword arguments, replacing those that specified the primary key used in the queries. This allows the view to access such instances without needing to query for them again.

In the "cast vote" view examples used above, the view accepts a question keyword argument. This argument is named as the source of the primary key of a Question record, and used to check the user's polls.vote\_on\_question permission against that specific Question. While the view was originally passed the *primary key* of a Question (as controlled by the URLconf), this is used and replaced as part of the permissions check, and the view sees a Question *instance*.

## Checking in templates

Checking object-level permissions in a Django template can be done using the *ifperm* and *ifnotperm* template tags. These are block tags whose content is displayed if the permissions check passes. For *ifperm*, it passes if the user *has* the permission. For *ifnotperm*, it passes if the user *does not* have the permission. Each tag supports an else block, whose content is displayed if the permissions check fails.

Each tag must be passed a user instance, the name of the permission to check and the object to check it on.

```
{% load djem %}
...
{% ifnotperm user 'polls.vote_on_question' question_obj %}
   You do not have permission to vote on this question.
{% else %}
   <a href="f" url 'vote' question_obj.pk %}">Vote Now</a>
```

```
{% endifnotperm %}
...
```

## **Checking via User instances**

The has\_perm() method provided by Django's User model (or by PermissionsMixin if using a custom user model) accepts an optional obj argument. Django does nothing with it by default, but passing it will invoke Djem's OLP system. Thus it can be used to check a user's object-level permissions on a given object.

Continuing with the modified Question model defined above:

```
>>> user = User.objects.get(username='alice')
>>> question = Question.objects.filter(voters=user).first()
>>> user.has_perm('polls.vote_on_question', question)
True
>>> question = Question.objects.exclude(voters=user).first()
>>> user.has_perm('polls.vote_on_question', question)
False
```

See has\_perm() documentation for User and PermissionsMixin.

#### Other PermissionsMixin methods

The OLP system is fully compatible with Django's PermissionsMixin, meaning it supports more than just the has\_perm() method. Other supported methods include:

- has\_perms(): For checking multiple permissions against a particular object at once.
- get\_all\_permissions(): To obtain a list of all permissions accessible to the user, either directly or via their groups, with all necessary object-level logic applied.
- get\_group\_permissions(): To obtain a list of all permissions accessible to the user via their groups only, with all necessary object-level logic applied.

While has\_perms() is a simple extension of has\_perm() to allow checking multiple permissions at once, some care should be taken with get\_all\_permissions() and get\_group\_permissions().

Firstly, depending on the number of permissions your project uses, the amount that have object-level access methods defined, and the complexity of the logic used by those access methods, obtaining a list of available permissions could involve a lot of processing (compared to testing one at a time).

More subtly, get\_group\_permissions() can potentially list permissions that would not actually be granted to the user via a standard permissions checking. This is a side-effect of the fact that *object-level permissions default open*. If a user-based object-level access method denied a certain permission, and no group-based access method was defined, a normal permissions check would return False, on account of the user-based check. But a group-only check, such as performed by get\_group\_permissions() would *grant* the permission, due to there being no object-level access method to indicate otherwise.

While not accessible via PermissionsMixin, *ObjectPermissionsBackend* also contains a get\_user\_permissions() method which suffers from the same side-effect due to ignoring group-based access methods.

## Caching

Like ModelBackend does for model-level permissions, *ObjectPermissionsBackend* caches object-level permissions on the User object after the first time they are checked. Unlike ModelBackend, the user's entire set of object-level permissions are not determined and cached on this first access, only the specific permission being tested, for the specific object given.

This caching system has the same advantages and disadvantages as that used at the model level. Multiple checks of the same permission (on the same object) in the same request will only need to execute the (possibly expensive) logic in your object-level access methods once. However, that means that if something changes within the request that would alter the state of a permission, and that permission has already been checked, the User object will not immediately reflect the new state of the permission. Exactly what *might* affect the state of a permission depends entirely upon the logic implemented in the <code>\_user\_can\_<permission\_name>()/\_group\_can\_<permission\_name>()</code> methods, so this is something to be aware of both while writing these methods and while using them.

Clearing the cache is possible by querying for a new instance of the User or, depending on how your user model is configured, *using the cache-clearing helper method*.

## 3.1.3 Advanced Features

Basic use of Djem's OLP system is a simple drop-in extension of Django's own permissions system, enabled by *ObjectPermissionsBackend*. If your user model, no matter how it is defined, is compatible with Django's default permissions system, it will be compatible with the OLP system as well.

However, more advanced features are available that require a higher level of configuration. Specifically, they *require* a custom user model - they will not be available if simply making use of Django's included auth.User model. Django recommends using a custom user model anyway (for new projects, at least), even if it doesn't actually customise anything.

To enable these advanced features, described below, your custom user model must include the OLPMixin.

If not looking to actually customise anything, a custom user model incorporating *OLPMixin* is as simple as:

```
from django.contrib.auth.models import AbstractUser
from djem.models import OLPMixin

class User(OLPMixin, AbstractUser):
    pass
```

If looking to customise the user model more heavily (for example, using an email address instead of a username as the user's identification token), use something like the following:

```
from django.contrib.auth.models import AbstractBaseUser, PermissionsMixin
from djem.models import OLPMixin

class User(OLPMixin, AbstractBaseUser, PermissionsMixin):
    ...
```

New in version 0.7: OLPMixin

Important: OLPMixin must be listed ahead of AbstractUser/PermissionsMixin in order for it to work correctly.

## **Superusers**

The Django permissions system automatically grants any and all permissions to a User instance with the is\_superuser flag set to True. By default, this is how the OLP system operates as well: no object-level access methods are executed, the superuser is simply granted the permission.

There are, however, situations in which this is not desirable. For example, you may want to define a model that does not grant the "delete" permission to anyone but the user that created it, no matter how "super" the user is. It would be trivial to configure the model to achieve this for a standard user, but a superuser would bypass any custom object-level access methods and be granted the permission anyway.

Djem provides a means of forcing superusers to be subject to the same OLP logic as regular users. They are still implicitly granted all permissions at the model level, but any object-level access methods *will* be executed and *can* deny the user permission.

In order to enable this feature, two things are required:

- A custom user model including *OLPMixin*, as described above.
- The *DJEM\_UNIVERSAL\_OLP* setting set to True.

With these two requirements met, object-level permissions will be applied "universally", including for superusers.

**Note:** Enabling this feature will cause superusers to be subject to the OLP logic for *all* permissions that define some. If your project contains permissions which should still be granted to superusers regardless of the additional checks that standard users are subject to, the relevant access method can include a simple guard clause:

```
def _user_can_vote_on_question(self, user):
    if user.is_superuser:
        return True

# Do custom logic
...
```

### Clearing the permission cache

As described in *Caching*, the results of object-level permission checks are cached, which has the downside of the results potentially getting out-of-date if elements of the state used to determine the permission are changed.

By default, the only way to clear this cache is to re-query for a new user instance. This is particularly annoying if needing to replace the user instance on the request object. *OLPMixin* provides a *clear\_perm\_cache()* method, which, as the name suggests, clears the permissions cache on the user instance.

In addition to clearing the OLP cache, *clear\_perm\_cache()* also clears Django's model-level permissions caches, for good measure.

## **Automatically logging permission checks**

*OLPMixin* leverages instance-based logging to support automatically logging all permission checks made via its overridden *has\_perm()* method - both model-level and object-level.

Read the *documentation for the instance-based logging functionality* provided by *Loggable* for an introduction to the system. *OLPMixin* inherits from *Loggable*, and thus offers all the same features, in addition to those specific to permissions.

There are multiple levels of automatic permission logging available, controlled via the <code>DJEM\_PERM\_LOG\_VERBOSITY</code> setting:

- 0: No automatic logging
- 1: Logs are automatically created for each permission check, with minimal automatic entries
- 2: Logs are automatically created for each permission check, with more informative automatic entries

Using a setting above 0 configures <code>has\_perm()</code> to create an appropriately-named log and populate it with automated entries as appropriate (based on the verbosity level chosen). In addition to the automated entries, having a suitable log already created and active provides a simpler experience if utilising logging in object-level access methods. Revisiting the "delete\_product" access method described in the <code>instance-based logging examples</code>, enabling automatic logging allows for a simpler method definition:

```
class Product(models.Model):
   code = models.CharField(max_length=20)
   name = models.CharField(max_length=100)
   active = models.BooleanField(default=True)
   supplier = models.ForeignKey(Supplier, on_delete=models.PROTECT)
   def _user_can_delete_product(self, user):
        if self.active:
           user.log('Cannot delete active product lines')
            return False
        elif get_quantity_in_stock(self):
            user.log('Cannot delete products with stock on hand')
            return False
        elif not user.has_perm('inventory.manage_supplier', self.supplier):
            inner_log = user.get_last_log(raw=True)
            user.log(*inner_log)
            return False
       user.log('Product can be deleted')
       return True
```

## Log output

Using the "delete\_product" permission from the above Product model as a reference, the output of a permission check with a DJEM\_PERM\_LOG\_VERBOSITY setting of 1 might look something like:

```
Model-level Result: Granted

Cannot delete active product lines

RESULT: Permission Denied
```

And with a DJEM\_PERM\_LOG\_VERBOSITY of 2:

```
Permission: inventory.delete_product
User: user.name (54)
Object: PROD123 (1375)

Model-level Result: Granted

Cannot delete active product lines

RESULT: Permission Denied
```

#### **Tags**

Automatically generated log entries *utilise tagging*, and are given the 'auto' tag. This allows them to be easily identified and filtered out if desired. Reproducing the above high-verbosity log output, highlighting which lines are tagged, gives:

```
[tag:auto] Permission: inventory.delete_product
[tag:auto] User: user.name (54)
[tag:auto] Object: PROD123 (1375)
[tag:auto]
[tag:auto] Model-level Result: Granted
[tag:auto]
Cannot delete active product lines
[tag:auto]
[tag:auto] RESULT: Permission Denied
```

## Log names

Retrieving automatically generated permission logs via  $get\_log()$  requires knowing their name. As long as you know the name of the permission that was checked, and the primary key of the object it was checked against (where applicable), the name of the log can be easily determined:

For model-level permission checks: auto-auto-name>(e.g. auto-inventory.delete\_product)

For object-level permission checks: auto-<permission\_name>-<object\_id> (e.g. auto-inventory.delete\_product-1375)

## 3.2 Instance-based Logging

The *Loggable* mixin provides a series of methods for creating, storing, and retrieving "instance-based" logs - that is, logs that are specific to an instance of a class incorporating *Loggable*. These logs can be used for anything - recording events, detailing the steps taken by a complex process, etc. Each log is created with its own name, and can be later retrieved from the instance using that name. The logs themselves are maintained as Python lists - each item in the list being a separate entry, or line, in the log. This allows them to be easily appended to over time.

When a new log is created, it becomes the "active" log for that instance - the one to which new log entries are appended. There can only be one active log on an instance at a time. If another log is active when a new log is created, it gets pushed back in the queue, and will become active again when the new log is finished. Logs must be explicitly declared "finished" in order to both re-activate previous logs and also to enable retrieving the log (unfinished logs cannot be retrieved).

The logs are stored internally on the instance. They will persist for the lifetime of that instance. No support for more persistent storage of these logs is included, but *it is possible*.

The methods available are:

- start\_log(): Create a new log with a given name, making it the active log.
- *log()*: Add a new entry to the active log.
- end\_log(): Mark the active log as finished.
- discard\_log(): Remove the active log.
- get\_log(): Retrieve a log with the given name.
- get\_last\_log(): Retrieve the most recently finished log.

By default,  $get\_log()$  and  $get\_last\_log()$  retrieve logs as strings, but copies of the internal lists can be retrieved by passing raw=True to either method.

OLPMixin, used to provide advanced features to Djem's object-level permissions system, inherits from Loggable. Keeping user-based logs of permission checks is the primary use of instance-based logging. The examples in this documentation use user-based logging in object-level permission access methods to illustrate the supported features of Loggable. While OLPMixin provides support for automatically logging permission checks, these examples assume that feature is disabled and demonstrate the basic functionality of the system.

Consider a Product model where a user may not be allowed to delete a product that is currently an actively-sold product line or if the product currently has any stock on hand. These restrictions can be imposed by an object-level access method, and a log can allow auditing why the permission was not granted:

```
from django.db import models
from .utils import get_quantity_in_stock

class Product(models.Model):
    code = models.CharField(max_length=20)
    name = models.CharField(max_length=100)
    active = models.BooleanField(default=True)

def _user_can_delete_product(self, user):
    user.start_log('delete-product-{0}'.format(self.pk))
```

```
if self.active:
    user.log('Cannot delete active product lines')
    allowed = False
elif get_quantity_in_stock(self):
    user.log('Cannot delete products with stock on hand')
    allowed = False
else:
    user.log('Product can be deleted')
    allowed = True

user.end_log()
return allowed
```

## 3.2.1 Nested logs

As mentioned, if a log is already active and a new log is created, the new log becomes active and the previous log will be *reactivated* when the new log is finished. This allows for logs to be nested without worrying about interfering with other logs.

Continuing the above Product example, deletion may also require that the user has permission to manage the inventory from the supplier in question. Thus, checking the "delete\_product" permission can trigger a "manage\_supplier" permission check. If both permissions perform logging, those logs are nested, but neither need to do anything special to handle it:

```
from django.conf import settings
from django.db import models
from .inventory import get_quantity_in_stock
class Supplier(models.Model):
   name = models.CharField(max_length=100)
   managers = models.ManyToManyField(settings.AUTH_USER_MODEL)
   def _user_can_manage_supplier(self, user):
        user.start_log('manage-supplier-{0}'.format(self.pk))
        if not self.managers.filter(pk=user.pk).exists():
            user.log('You do not have permission to manage the inventory of {0}'.
→format(self.name))
            allowed = False
        else:
            allowed = True
       user.end_log()
        return allowed
```

```
class Meta:
        permissions = (
            ('manage_supplier', "Can manage inventory from this supplier")
        )
class Product(models.Model):
   code = models.CharField(max_length=20)
   name = models.CharField(max_length=100)
   active = models.BooleanField(default=True)
    supplier = models.ForeignKey(Supplier, on_delete=models.PROTECT)
   def _user_can_delete_product(self, user):
        user.start_log('delete-product-{0}'.format(self.pk))
        if self.active:
            user.log('Cannot delete active product lines')
            allowed = False
        elif get_quantity_in_stock(self):
            user.log('Cannot delete products with stock on hand')
            allowed = False
        elif not user.has_perm('inventory.manage_supplier', self.supplier):
            user.log('You do not have permission to manage the inventory of {0}'.
→format(self.supplier.name))
            allowed = False
        else:
            user.log('Product can be deleted')
            allowed = True
        user.end_log()
        return allowed
```

Of course, sometimes it *is* useful to explicitly handle nested logs. Instead of duplicating the same log entry in both the "manage\_supplier" and "delete\_product" access methods, "delete\_product" can simply incorporate the log generated by "manage\_supplier" into its own, using <code>get\_last\_log()</code>:

```
def _user_can_delete_product(self, user):
    ...
    elif not user.has_perm('inventory.manage_supplier', self.supplier):
        inner_log = user.get_last_log(raw=True)
        user.log(*inner_log)
        allowed = False
    ...
```

## 3.2.2 Tagging log entries

In some cases, the *entire* log may not be relevant. For example, you may want to display a concise reason for a permission check failure, while ignoring any additional log entries (such as those added when using *automatic permission check logging*). In such cases, it is possible to tag individual log entries and then retrieve only those entries with a given tag.

Tagging can be done by passing the tag argument to log(). The named tag will be applied to all lines added with the same call. The lines with the tag can then be retrieved using  $get\_log()$  or  $get\_last\_log()$ , using the tags argument. E.g.:

```
def some_process(user):
    user.start_log('some-process')
    user.log('Starting the process')

result = do_something()
    if not result:
        user.log('No result!', tag='error')

user.log('Ending the process')
    user.end_log()

return result
```

After calling the above function, the log can be retrieved using:

```
# Full log
>>> user.get_log('some-process')
'Starting the process\nNo result!\nEnding the process'

# Only the error
>>> user.get_log('some-process', tags=['error'])
'No result!'
```

Note that if multiple tags are passed to  $get\_log()$  or  $get\_last\_log()$ , lines with any of the given tags will be returned.

## 3.2.3 Duplicate names

Creating a new log with the same name as another *unfinished* log is not possible - it will raise a ValueError. Therefore, it is important to use sufficiently informative names. The above nested logging example uses two logs named after the permission they are checking and the object they are checking it on. If they were both to use the same generic name, e.g. 'perm-log', attempting to call one from within the other would fail.

However, it is perfectly valid to re-use a name after the log has been finished. Doing so will overwrite the previous log when the new one is finished. This allows the same process to be run multiple times within the lifetime of the *Loggable* instance, without causing issues. But it is important to note that only the latest version of the log will be kept.

### 3.2.4 Persistence

As noted above, logs are stored on the *Loggable* instance itself. This can influence the types of classes that it makes sense to incorporate *Loggable* into. It may not be useful to use the mixin on classes that generate short-lived or difficult-to-access instances.

A custom user model is a good choice to add *Loggable* to (or, even better, *OLPMixin*). In the typical scenario, a user instance is accessible on every incoming request, can easily (and is often required to) be passed around among various function/method calls, and persists for the entire request-response cycle.

If there is a need for a more persistent storage mechanism for these logs, there are a number of ways that can be achieved. One possible solution is to override a suitable method from *Loggable*. The following example uses a simple model to store logs made on a custom User model once they have been completed:

## 3.2.5 Thread safety

Despite being able to be *safely nested*, instance-based logging is not thread safe. Due to the way the "active" log is maintained, multiple threads sharing the same *Loggable* instance can easily contaminate each other's logs. In addition, if they run the same process (that uses instance-based logging), they may error out due to being unable to have *multiple unfinished logs with the same name*.

Multiple threads using *separate* instances of *Loggable* will only be problematic if implementing some kind of *persistent storage* mechanism for the logs, depending on the nature of the chosen mechanism.

When using *Loggable* (or *OLPMixin*) on a custom user model, as part of a standard request-response cycle, thread safety is not a concern as each request uses a separate user instance.

## 3.3 Models

Djem provides a series of custom classes to support common model-related functionality, including models, model managers and model fields.

### 3.3.1 Auditable

The Auditable class is designed as a mixin for Django models, providing:

- Standard user and datetime fields: user\_created, user\_modified, date\_created, date\_modified.
- Support for ensuring these fields remain accurate as records are updated over time.
- Support for *ownership checking*.
- A custom manager/queryset to assist with maintaining accuracy and checking ownership.

Changed in version 0.7: The *Auditable* mixin was previously called CommonInfoMixin. The old name is still available for backwards compatibility, but is considered deprecated.

**Warning:** Using *Auditable* can break code that automatically calls methods such as the model's *save()* method, or the queryset's *update()* method. See *Maintaining accuracy* for a description of the caveats of Auditable, and workarounds.

## Usage

To make use of *Auditable*, simply include it among your model's parent classes. It should be listed ahead of models. Model:

```
from django.db import models
from djem.models import Auditable

class ExampleModel(Auditable, models.Model):

   name = models.CharField(max_length=64)
```

#### **Default values**

The date\_created and date\_modified fields will default to django.utils.timezone.now() at the moment the instance is initially saved.

The user\_created and user\_modified fields will require a User instance in order to populate their values. However, they do not need to be populated manually. Djem provides various mechanisms to both make it easy to populate these fields automatically, and to ensure they are populated any time a record is updated. See *Maintaining accuracy*.

If any of the fields  $\it are$  populated manually, those values will take precedence.

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## **Maintaining accuracy**

The fields provided by *Auditable* are designed to be automatically populated whenever necessary. And in the case of date\_modified and user\_modified, it is necessary to update them whenever a record is updated.

For the date fields, this is easy to accomplish. For the user fields, it requires something extra - knowledge of the user doing the creating/updating.

Various means exist to provide this:

## Calling save() on the instance

The *Auditable.save()* method is overridden to require a User instance as the first argument. This allows the method to populate user\_created when a new instance is being created, and keep user\_modified up to date as changes are made.

```
>>> alice = User.objects.get(username='alice')
>>> bob = User.objects.get(username='bob')
>>> obj = ExampleModel(name='Awesome Example')
>>> obj.user_created
None
>>> obj.save(alice)
>>> obj.user_created.username
"alice"
>>> obj.user_modified.username
"alice"
>>> obj.save(bob)
>>> obj.user_created.username
"alice"
>>> obj.user_created.username
"alice"
>>> obj.user_modified.username
"alice"
>>> obj.user_modified.username
```

**Note:** These fields will be updated even if the *save()* method is passed a sequence of update\_fields that does not include it (see Django documentation for update\_fields). They will simply be appended to the list.

## Using the queryset

Like *Auditable.save()*, various methods on *AuditableQuerySet* are also overridden to require an additional argument providing a user model instance. Again, this allows the methods to set or update the user-based fields as necessary. These methods include *create()*, *get\_or\_create()*, *update()*, and *update\_or\_create()*.

The following demonstrates the use of the *create()* and *update()* methods:

```
>>> alice = User.objects.get(username='alice')
>>> bob = User.objects.get(username='bob')
>>> obj = ExampleModel.objects.create(alice, name='Good Example')
>>> obj.user_created.username
'alice'
>>> obj.user_modified.username
'alice'
>>> ExampleModel.objects.filter(name='Good Example').update(bob, name='Great Example')
```

```
>>> obj.refresh_from_db()
>>> obj.user_created.username
'alice'
>>> obj.user_modified.username
'bob'
```

New in version 0.7: The create(), get\_or\_create(), and update\_or\_create() queryset methods.

## **Using forms**

The ModelForm is core to any Django web application. For compatibility with Auditable (i.e. ensuring a user argument is passed to the Auditable.save() method), Djem provides AuditableForm and UserSavable.

AuditableForm is a simple wrapper around ModelForm, and is designed to be used as a replacement to it for forms based on Auditable models. It takes a User instance as a constructor argument, giving it a known user to pass to the model's save() method when the form is saved.

```
# forms.py
from djem.forms import AuditableForm

class ExampleForm(AuditableForm):

    class Meta:
        model = ExampleModel
        fields = ['name']

# views.py
def create_example(request):
    #...
    form = ExampleForm(request.POST, user=request.user)
    if form.is_valid():
        form.save()
    #...
```

Alternatively, *UserSavable* is a mixin for ModelForm, and is designed to be used for forms that already accept and store a known user. Unlike *AuditableForm*, it does not modify the constructor, but does assume a self.user attribute is available to pass to the model's save() method when the form is saved.

```
# forms.py
from django import forms
from djem.forms import UserSavable

class ExampleForm(UserSavable, forms.ModelForm):

    def __init__(self, *args, user=None, **kwargs):
        self.user = user
        super().__init__(*args, **kwargs)

class Meta:
    model = ExampleModel
```

(continues on next page)

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Changed in version 0.7: *AuditableForm* was previously called CommonInfoForm. The old name is still available for backwards compatibility, but is considered deprecated.

New in version 0.7: UserSavable

#### Caveats and workarounds

Obviously any code that calls a model's save() method or various queryset methods (such as create() or update()) will need to be altered to pass a user argument for models that incorporate <code>Auditable</code>. This may not always be possible for third party code. <code>AuditableForm/UserSavable</code> solve this problem for one common occurrence, by providing wrappers around <code>Django</code>'s <code>ModelForm.save()</code> method, but there are plenty of others.

If it is not feasible to customise code that calls these methods, it *is* possible to disable the requirement of the user argument. This can be done by setting *DJEM\_AUDITABLE\_REQUIRE\_USER\_ON\_SAVE* to False in settings.py:

```
DJEM_AUDITABLE_REQUIRE_USER_ON_SAVE = False
```

This allows the use of Auditable and all related functionality without the strict requirement of passing the user argument to methods that save/update the record. If passed, it will still be used as described above, but not providing it will not raise an exception. Of course, the methods won't automatically populate the appropriate fields, either. This means that user\_created and user\_modified will need to be manually populated when creating, and user\_modified will need to be manually populated when updating.

Changed in version 0.7: DJEM\_AUDITABLE\_REQUIRE\_USER\_ON\_SAVE was previously called DJEM\_COMMON\_INFO\_REQUIRE\_USER\_ON\_SAVE. The old setting is still available for backwards compatibility, but is considered deprecated.

**Warning:** Setting *DJEM\_AUDITABLE\_REQUIRE\_USER\_ON\_SAVE* to False reduces the accuracy of the user\_modified field, as it cannot be guaranteed that the user that made a change was recorded.

**Note:** As the accuracy of the user\_modified field is often irrelevant in tests, setting <code>DJEM\_AUDITABLE\_REQUIRE\_USER\_ON\_SAVE</code> to False using override\_settings() can help make updating model instances in tests a bit easier.

E.g.

```
from django.test import TestCase, override_settings

# For the whole TestCase:

@override_settings(DJEM_AUDITABLE_REQUIRE_USER_ON_SAVE=False)
```

An additional caveat is that there may not always be a known user when a change is being made to a Auditable record, e.g. during a system-triggered background process. Situations such as these may be solved by setting <code>DJEM\_AUDITABLE\_REQUIRE\_USER\_ON\_SAVE</code> as described above, and taking responsibility for keeping user\_modified up to date when necessary, or by creating a "system" user that can be passed in during these operations.

## **Ownership checking**

Auditable also adds support for ownership checking. The owned\_by() method can be called on an model instance to check if the instance is owned by the given user. The user can be provided either as a User instance or as the primary key of a User record.

```
>>> alice = User.objects.get(username='alice')
>>> bob = User.objects.get(username='bob')
>>> obj = ExampleModel(name='Awesome Example')
>>> obj.save(alice)
>>> obj.owned_by(alice)
True
>>> obj.owned_by(bob)
False
```

Ownership checking is also available via a Auditable model's manager and queryset. The queryset's <code>owned\_by()</code> method also accepts a user as a User instance or as the primary key of a User record. It returns a queryset filtered to records where the <code>user\_created</code> field matches the given user.

```
>>> ExampleModel.objects.owned_by(alice)
[<ExampleModel: Awesome Example>]
>>> ExampleModel.objects.owned_by(bob)
[]
>>> ExampleModel.objects.filter(name__contains='Great').owned_by(alice)
[]
```

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## 3.3.2 Archivable

The Archivable class is designed as a mixin for Django models, providing:

- An is\_archived Boolean field, defaulting to False.
- A custom manager/queryset with shortcuts for filtering on the is\_archived field.
- Support for easily archiving and unarchiving an instance.

Changed in version 0.7: The *Archivable* mixin was previously called *ArchivableMixin*. The old name is still available for backwards compatibility, but is considered deprecated.

## **Usage**

To make use of *Archivable*, simply include it among your model's parent classes. It should be listed ahead of models. Model:

```
from django.db import models
from djem.models import Archivable

class ExampleModel(Archivable, models.Model):

    name = models.CharField(max_length=64)
```

## **Archiving and unarchiving**

Instances of *Archivable* have the *archive()* and *unarchive()* methods. These set the is\_archived flag of the instance to True or False, respectively, and save the instance. Any arguments provided to them are passed through to their internal calls to save().

```
>>> obj = ExampleModel(name='Awesome Example')
>>> obj.save()
>>> ExampleModel.objects.get(name='Awesome Example').is_archived
False
>>> obj.archive()
>>> ExampleModel.objects.get(name='Awesome Example').is_archived
True
>>> obj.unarchive()
>>> ExampleModel.objects.get(name='Awesome Example').is_archived
False
```

Changed in version 0.7: Previous versions of Djem also provided archive() and unarchive() methods on ArchivableQuerySet. These were removed due to the overhead they added to combining the functionality of ArchivableQuerySet and AuditableQuerySet, and because the naming was too similar after the introduction of the archived() and unarchived() methods. Using the update() method and passing is\_archived is more explicit and safer.

## **Filtering shortcuts**

Archivable uses the custom ArchivableQuerySet, which provides the archived() and unarchived() methods. These methods filter the queryset to records with is\_archived=True or is\_archived=False, respectively. They are accessible both at the manager and queryset level.

```
>>> ExampleModel(name='Example1', is_archived=True).save()
>>> ExampleModel(name='Example2', is_archived=False).save()
>>> ExampleModel.objects.count()
2
>>> ExampleModel.objects.unarchived().count()
1
>>> ExampleModel.objects.filter(name='Example1').unarchived().count()
0
>>> ExampleModel.objects.archived().count()
1
>>> ExampleModel.objects.archived().count()
0
```

Changed in version 0.7: Previous versions of Djem used three different managers - objects, live and archived - to provide access to querysets with various preset filters on the is\_archived field. This didn't allow for applying the filters if a queryset was obtained by other means (e.g. via a ManyToManyField related manager) and made it more difficult to extend the manager (if the model inheriting from Archivable needed its own custom manager/queryset).

#### 3.3.3 Versionable

The *Versionable* class is designed as a mixin for Django models, providing a version field that is automatically incremented on every save.

Changed in version 0.7: The *Versionable* mixin was previously called *VersioningMixin*. The old name is still available for backwards compatibility, but is considered deprecated.

## **Usage**

To make use of *Versionable*, simply include it among your model's parent classes. It should be listed ahead of models. Model:

```
from django.db import models
from djem.models import Versionable

class ExampleModel(Versionable, models.Model):
    name = models.CharField(max_length=64)
```

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## **Incrementing version**

Incrementation of the version field is done atomically, through the use of a Django F() expression, to avoid possible race conditions. See Django documentation for F() expressions.

To ensure the version field is always kept current, *Versionable* overrides the *save()* method and the *update()* method of its custom queryset. The update\_or\_create() method, while not overridden, will also increment the version appropriately.

**Note:** The version field will be updated even if the save() method is passed a sequence of update\_fields that does not include it (see Django documentation for update\_fields). It will simply be appended to the list.

**Warning:** Once an instance is saved and the F() expression is used to increment the version, the version field will become a Django Expression instance. At this point, it is no longer accessible as an integer. For the same reason an F() expression is used to perform the incrementation (race conditions), the new version cannot be retrieved from the database after the save and used to replace the Expression value. There is the possibility the version retrieved will not be the one that matches the rest of the values on the model. The only way to regain a usable version field after saving a model instance is requerying for the whole instance. Attempting to access the version field after it has been incremented will raise a Versionable. Ambiguous Version Error exception.

**Note:** Even though directly accessing the **version** field is not possible after it has been atomically incremented, subsequent saves of the same instance will continue to correctly increment it.

## 3.3.4 Mixing Mixins

A model can include any combination of the above mixins. However, since they all use custom managers/querysets to provide additional functionality unique to them, a model using multiple mixins will also need to specify its own manager/queryset that incorporates the functionality of each. The custom querysets have been designed to make this as simple as possible, without any additional customisation necessary. Each mixin supports a custom <code>as\_manager()</code> method that makes it even easier, as demonstrated below. This functionality is provided by the <code>MixableQuerySet</code> mixin, which is also available for use in your own custom queryset classes.

For a ready-made combination of all three mixins (Auditable, Archivable and Versionable), see StaticAbstract.

The following is an example of a model using both the *Auditable* and *Archivable* mixins:

```
from django.db import models
from djem.models import Archivable, Auditable
from djem.managers import ArchivableQuerySet, AuditableQuerySet

class ExampleModel(Auditable, Archivable, models.Model):
    name = models.CharField(max_length=64)

    objects = AuditableQuerySet.as_manager(ArchivableQuerySet)
```

New in version 0.7: *MixableQuerySet* and its custom *as\_manager()* method. Previously, mixin querysets had to be combined manually.

## 3.3.5 StaticAbstract

StaticAbstract is a combination of Auditable, Archivable and Versionable. It is designed as an abstract base class for models, rather than a mixin itself. It includes all the fields and functionality offered by each of the mixins, including:

- Maintaining the accuracy of date\_modified and user\_modified as changes are made.
- Automatically and *atomically incrementing* version as changes are made.
- Allowing archiving and unarchiving.
- Providing ownership checking.

#### **Usage**

To make use of StaticAbstract, simply inherit from it:

```
from django.db import models
from djem.models import StaticAbstract

class ExampleModel(StaticAbstract):
    name = models.CharField(max_length=64)
```

## 3.3.6 TimeZoneField

*TimeZoneField* is a model field that stores timezone name strings ('Australia/Sydney', 'US/Eastern', etc) in the database and provides access to *TimeZoneHelper* instances for the stored timezones, as *explained below*.

In forms, a TimeZoneField is represented by a TypedChoiceField, and rendered using a Select widget by default.

**Note:** Use of *TimeZoneField* requires pytz to be installed. It will raise an exception during instantiation if pytz is not available.

**Note:** Use of *TimeZoneField* only makes sense if USE TZ is True.

#### Usage

*TimeZoneField* is used just like any model field. The following demonstrates adding a time\_zone field to a custom User model.

```
from django.contrib.auth.models import AbstractBaseUser
from djem.models import TimeZoneField

class User(AbstractBaseUser):
    ...
    time_zone = TimeZoneField()
```

Accessing the time\_zone field on a User instance yields a *TimeZoneHelper* instance, which provides some helpers for dealing with times in local timezones, as *explained below*.

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```
>>> user = User.objects.get(timezone='Australia/Sydney')
>>> user.timezone
<TimeZoneHelper: Australia/Sydney>
```

#### **Available Timezones**

*TimeZoneField* is a reasonably light wrapper around a CharField, providing a default value for the choices argument. The default choices are taken from pytz.common\_timezones.

These choices can be modified in the same way as any other CharField. However, they need to be valid timezone name strings as per the Olson tz database, used by pytz.

For example, using a very limited set of timezones:

## **TimeZoneHelper**

*TimeZoneHelper* is a simple helper class that provides shortcuts for getting the current date and the current datetime for a known local timezone.

Assuming a User model with a time\_zone field, as shown above:

```
>>> aus_user = User.objects.get(timezone='Australia/Sydney')
>>> aus_user.timezone.name
'Australia/Sydney'
>>> aus_user.timezone.now()
datetime.datetime(2016, 6, 21, 9, 47, 4, 29965, tzinfo=<DstTzInfo 'Australia/Sydney'
\rightarrowAEST+10:00:00 STD>)
>>> aus_user.timezone.today()
datetime.date(2016, 6, 21)
>>> us_user = User.objects.get(timezone='US/Eastern')
>>> us_user.timezone.name
'US/Eastern'
>>> us_user.timezone.now()
datetime.datetime(2016, 6, 20, 19, 47, 4, 32814, tzinfo=<DstTzInfo 'US/Eastern' EDT-1
\rightarrow day, 20:00:00 DST>)
>>> us_user.timezone.today()
datetime.date(2016, 6, 20)
```

**Warning:** Be careful when dealing with local times. Django recommends you "use UTC in the code and use local time only when interacting with end users", with the conversion from UTC to local time usually only being performed in templates. And the pytz documentation notes "The preferred way of dealing with times is to always work in UTC, converting to localtime only when generating output to be read by humans". See the Django timezone documentation and the pytz documentation.

# 3.4 Rendering Forms

New in version 0.6.

Djem provides some simple template tags to assist in rendering form fields in templates.

While Django provides numerous ways to customise the way it renders form fields, they are often inadequate. The options for rendering all of a form's fields as a series of 

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 customise the way it renders form fields, they are often inadequate. The options for rendering all of a form's fields as a series of 
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 boilerplate code, e.g. specifying a wrapping element, the field, its label, its error list, etc.

The <code>form\_field</code> and <code>checkbox</code> template tags use a fully customisable template to render each individual field. The template, found at <code>djem/form\_field.html</code>, can be altered per-project using Django's standard template overriding mechanism. By default, it provides:

- A wrapping element with the following features:
  - By default, the element is a <div>, but this can be modified using the DJEM\_FORM\_FIELD\_TAG setting.
  - The element is given the following CSS classes:
    - \* form-field
    - \* Any classes defined by the form. See below examples.
    - \* Any classes passed to the template tag. See below examples.
  - The element is given additional HTML attributes based on keyword arguments passed to the template tag.
     See below examples.
- The field's label (for fields rendered with form\_field, see below examples).
- The field's error list (when applicable). The error list is the Django default .
- · The field itself.
- The specified checkbox label (for fields rendered with checkbox, see below examples). This <label> element will have the check-label CSS class.
- A <div> with the CSS class form-field\_help containing the field's help text, if any.

The following usage examples are based off a basic user registration form:

```
from django import forms

class RegistrationForm(forms.Form):
    first_name = forms.CharField(label='Your first name')
    last_name = forms.CharField(label='Your last name')
    email = forms.EmailField(label='Your email address', help_text="Don't worry, we won
    →'t share your email address with anyone.")
    terms = forms.BooleanField(label='Terms of Service')
```

In the below template snippets, an instance of this form is contained in a context variable called registration\_form.

## 3.4.1 form\_field

The *form\_field* tag has a single required argument: the form field to be rendered.

```
{% load djem %}
...
{% form_field registration_form.first_name %}
{% form_field registration_form.last_name %}
{% form_field registration_form.email %}
{% form_field registration_form.terms %}
...
```

Rendering this template would result in the following HTML:

```
<div class="form-field">
    <label for="id_first_name">Your first name:</label>
    <input type="text" name="first_name" id="id_first_name" />
</div>
<div class="form-field">
    <label for="id_last_name">Your last name:</label>
    <input type="text" name="last_name" id="id_last_name" />
</div>
<div class="form-field">
    <label for="id_email">Your email address:</label>
    <input type="email" name="email" id="id_email" />
    <div class="form-field_help">Don't worry, we won't share your email address with_
→anyone.</div>
</div>
<div class="form-field">
    <label for="id_terms">Terms of Service:</label>
    <input type="checkbox" name="terms" id="id_terms" />
</div>
```

This doesn't look too different from what {{ registration\_form.as\_p }} would generate, but note:

- The <div> wrapper around each field can be customised without even overriding the template, using the DJEM\_FORM\_FIELD\_TAG setting.
- The form-field class provides an easy CSS styling target.
- Help text is rendered automatically when defined, with its own easily targetted field\_help class for styling.
- The entire block rendered for each field can be completely customised by overriding the djem/form\_field. html template, allowing for custom and consistent rendering of form fields across your project.

The *form\_field* tag has more advanced uses, too. But first, the "terms" checkbox rendered above could be nicer, and that's what the *checkbox* tag is for.

## 3.4.2 checkbox

The checkbox tag uses the same djem/form\_field.html template as form\_field, but it renders labels differently:

- it includes the <label> element after the field itself, not before
- it gives the <label> element the check-label CSS class, allowing it to be styled independently of regular labels

Also, unlike <code>form\_field</code>, <code>checkbox</code> is a <code>block tag</code>. It uses the content between its start and end tags as the label for the field. This has one important benefit: we can include HTML in the label text. Updating the previous example to use the <code>checkbox</code> tag for the "terms" field:

```
{% load djem %}
...
{% checkbox registration_form.terms %}
    I agree to the <a href="{% url 'terms' %}" target="_blank">Terms of Service</a>.
{% endcheckbox %}
...
```

The rendered HTML for this field then becomes:

That's a bit more user-friendly.

If no content is entered between the start and end tags, the field's default label text is used. In this case, the <label> element will still be included after the field itself, instead of before, and will still receive the check-label class.

**Note:** Don't go too crazy with HTML in your label text. It is still rendered inside a <label> element, so should only contain markup that is valid within <label>.

**Note:** *checkbox* is not strictly limited to actual checkbox inputs. You could, if for some reason it was appropriate, use it for any form field.

## 3.4.3 Extra CSS classes

Both *form\_field* and *checkbox* can add additional field-specific CSS classes to the wrapping element. These classes can come from two places: the Form class definition, or passing them into the template tag itself.

A Form class can specify additional CSS classes per field in several ways. The error\_css\_class and required\_css\_class attributes can be used to automatically apply additional classes to fields that are required or contain errors, respectively. Also, custom classes can be applied to specific fields using their css\_classes() method.

Adapting the registration form example to add a CSS class to highlight required fields is simple:

(continues on next page)

```
required_css_class = 'form-field--required'

first_name = forms.CharField(label='Your first name')
    last_name = forms.CharField(label='Your last name')
    email = forms.EmailField(label='Your email address', help_text="Don't worry, we won
    't share your email address with anyone.")
    terms = forms.BooleanField(label='Terms of Service')
```

Without changing the template, this generates the following HTML:

```
<div class="form-field form-field--required">
   <label for="id_first_name">Your first name:</label>
    <input type="text" name="first_name" id="id_first_name" />
</div>
<div class="form-field form-field--required">
    <label for="id_last_name">Your last name:</label>
   <input type="text" name="last_name" id="id_last_name" />
</div>
<div class="form-field form-field--required">
   <label for="id_email">Your email address:</label>
    <input type="email" name="email" id="id_email" />
    <div class="form-field_help">Don't worry, we won't share your email address with...
→anyone.</div>
</div>
<div class="form-field form-field--required">
   <label for="id_terms">Terms of Service:</label>
    <input type="checkbox" name="terms" id="id_terms" />
</div>
```

The other way to apply custom CSS classes to a field is to pass them directly into the template tag. For example, in order to display the first\_name and last\_name fields side-by-side, simply pass in a CSS class that can style them accordingly:

```
{% load djem %}
...
{% form_field registration_form.first_name 'one-half' %}
{% form_field registration_form.last_name 'one-half' %}
{% form_field registration_form.email %}
{% form_field registration_form.terms %}
...
```

(continues on next page)

## 3.4.4 Extra HTML attributes

form\_field and checkbox also support adding custom HTML attributes to the wrapping element. The attribute name and value can be provided to the template tag as keyword arguments. Since attribute names can contain dashes, which are invalid in Python keyword argument names, any underscores in the argument name will be converted into dashes to form the HTML attribute name.

This feature is probably most useful for attaching data-\* attributes. For example, if interacting with a particular field should trigger an AJAX lookup of some description, the URL to use for that request could be stored in a data-url attribute:

```
{% load djem %}
...
{% url 'verify-email' as verify_email_url %}
{% form_field registration_form.email data_url=verify_email_url %}
...
```

Something like the above could be used, for example, to keep hardcoded values (such as URLs) out of external JavaScript files.

## 3.4.5 Rendering in bulk

If you don't need per-field customisation, such as additional CSS classes, extra HTML attributes, or custom checkbox labels, you can use *form\_field* in a loop:

**Note:** Note that, while *form\_field* will work for hidden fields, it is largely useless. Most of the features it provides are unnecessary for hidden fields.

# 3.5 Pagination

Djem provides some simple helpers to remove common boilerplate in fetching and rendering pages of results among some list of items.

## 3.5.1 In the view

Django's Page object provides a number of helpful methods and attributes that aid in rendering a paged result list, in addition to providing a slice of the result list itself. However, obtaining a Page instance can involve a bit of boilerplate, particularly in validating the page number and handling various possible invalid states. Moreover, it needs to be repeated in every view that uses pagination.

Djem's *get\_page()* removes this boilerplate. It is a basic wrapper around a Django Paginator object that primarily provides some sanity checking of the given page number.

Internally, it constructs a Paginator instance and uses its page() method to retrieve a Page.

See the Django pagination documentation for details on the Paginator and Page objects provided by Django.

New in version 0.5.

## **Usage**

get\_page() has three required arguments:

#### number

The page number to retrieve, as a 1-based index. The given value is validated in the following ways:

- If it is not an integer, Paginator raises a PageNotAnInteger exception. get\_page() catches this and returns the first page of results instead.
- If it is less than 1, Paginator raises an EmptyPage exception. get\_page() catches this and returns the first page of results instead.
- If it is over the maximum number of pages for the given item sequence, Paginator also raises an EmptyPage exception. get\_page() catches this and returns the last page of results instead.

#### object\_list

The sequence of items from which to retrieve the specified page. As per the Paginator object itself, the sequence can be a list, tuple, Django QuerySet, or any other sliceable object with a count() or \_\_len\_\_() method.

### per\_page

The number of results to be included in each page. While required by default, a project-wide default value can be set that removes the need to specify per\_page on every call. See *Controlling page length* below.

While get\_page() only returns a Page instance, the Paginator that created it is accessible through the Page. paginator attribute. Adapting Django's example:

```
>>> from djem.pagination import get_page
>>> objects = ['john', 'paul', 'george', 'ringo']
>>> page1 = get_page(1, objects, per_page=2)
>>> page1.paginator.count
>>> page1.paginator.num_pages
>>> page1.paginator.page_range
range(1, 3)
>>> page1
<Page 1 of 2>
>>> page1.object_list
['john', 'paul']
>>> page1.has_next()
True
>>> page1 has_previous()
False
>>> get_page('spam', objects, per_page=2)
<Page 1 of 2>
>>> get_page(-1, objects, per_page=2)
<Page 1 of 2>
>>> get_page(9999, objects, per_page=2)
<Page 2 of 2>
```

get\_page() also accepts all remaining keyword arguments of the Paginator constructor, which are passed through to the Paginator instance created internally. For example, using the orphans argument with the above example:

```
>>> get_page(1, objects, per_page=3)
<Page 1 of 2>
>>> get_page(1, objects, per_page=3, orphans=1)
<Page 1 of 1>
```

get\_page() can still raise an EmptyPage exception if allow\_empty\_first\_page=False is given and the
object\_list is empty:

```
>>> from djem.pagination import get_page
>>> objects = []
>>> page1 = get_page(1, objects, per_page=20, allow_empty_first_page=False)
Traceback (most recent call last):
...
EmptyPage: That page contains no results
```

**Note:**  $get\_page()$  differs from the Paginator.get\_page() method introduced in Django 2.0 in two ways:

- The default page length support described below.
- The behaviour of an out-of-range page number: For numbers less than 1, Paginator.get\_page() returns the *last page* while get\_page() returns the *first* page.

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## Controlling page length

In a lot of cases, sites use a standard page length for multiple (sometimes numerous) paginated lists they display. Djem reduces the need to specify this value in repeated calls to  $get\_page()$  by providing a setting that defines this standard page length:  $DJEM\_DEFAULT\_PAGE\_LENGTH$ .

If added to your settings.py file, get\_page() will use the defined page length in any call that does not explicitly pass the per\_page argument. Providing the argument will override the default on a call-by-call basis.

Not providing the per\_page argument when DJEM\_DEFAULT\_PAGE\_LENGTH is **not** defined in settings.py will result in an exception.

## 3.5.2 In the template

Rendering a block of links to control pagination of a result list (first, last, next, previous, etc) can also involve boilerplate code and repetition. The *paginate* template tag allows one-line generation of such pagination links. Simply pass it the same Django Page instance used to render the list itself and it will render appropriate page navigation links. This allows quick and easy rendering of a consistent paged-list navigation block site wide.

New in version 0.6.

For example, where user\_list is a Page instance:

```
{% load djem %}
...
{% for user in user_list %}
    {{ user.name }}
{% endfor %}
{% paginate user_list %}
...
```

The structure of the navigation block that is rendered is controlled by the djem/pagination.html template. Djem ships with a default template, but (as per any template provided by a Django app) this can be overridden by a specific project. See the Django documentation for overriding templates.

By default, the block will be rendered as a HTML ordered list (<01>) with the following items:

- A link to the first page, labelled "First" (hidden if displaying the first page)
- A link to the previous page, labelled "Previous" (hidden if displaying the first page)
- "Page X of Y", where X is the current page number and Y is the total number of pages
- A link to the next page, labelled "Next" (hidden if displaying the last page)
- A link to the last page, labelled "Last" (hidden if displaying the last page)

The links are defined simply as "?page=n", where n is the relevant page number.

To alter the labels, change the format of the links (e.g. the name of the GET param), or completely change which links are displayed (e.g. adding links to individual page numbers), the djem/pagination.html will need to be overridden. However, this is not necessary to simply style the default navigation block. The following CSS classes are available by default:

- The element has the pagination class
- The element containing the first page link has the pagination\_\_first class

- The li> element containing the previous page link has the pagination\_\_previous class
- The element containing the next page link has the pagination\_\_next class
- The element containing the last page link has the pagination\_\_last class

The following CSS renders the and its items horizontally, removes their indentation and bullets, and adds double-angle quotation marks as glyphs to the "first" and "last" links (« and »):

```
.pagination {
    list-style: none;
    margin-left: 0;
    text-align: center;
}
.pagination > li {
    display: inline-block;
    margin-left: 0;
}
.pagination__first > a:before{
    content:"\00AB" "\00AO";
}
.pagination__last > a:after{
    content:"\00AO" "\00BB";
}
```

## **3.6 AJAX**

## 3.6.1 Checking authentication

Django's built in login\_required() decorator is not well suited to AJAX requests. If the user making the request is not authenticated, it issues a redirect to the configured login view. This is not particularly useful to an AJAX client.

Djem provides a simple alternate decorator, ajax\_login\_required(), to use on views that are the target of AJAX requests. Instead of issuing a redirect if the user is not authenticated, it returns a HttpForbiddenResponse.

New in version 0.7: The ajax\_login\_required() decorator.

## 3.6.2 Responding to AJAX requests

Django provides JsonResponse to aid in responding to data-centric AJAX requests (as opposed to those that return rendered HTML to be injected directly into the page). Djem provides a simple extension of JsonResponse that adds some additional features: *AjaxResponse*.

AjaxResponse automatically adds any messages in the Django messages framework store to the response body.

This allows views that are called via AJAX and return JSON-encoded data to still make use of the messages framework and have those messages automatically embedded in the response and removed from the message store.

The messages are added to the parent JsonResponse's data dictionary using the "messages" key. The messages themselves are dictionaries containing the following:

• message: The message string.

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• tags: A string of the tags applied to the message, space separated.

If there are no messages to add, the "messages" key will not be added to the data dictionary at all (i.e. it will not be added as an empty list).

Using AjaxResponse differs from JsonResponse in the following ways:

- The first positional argument should be a Django HttpRequest instance. This argument is required it is used to retrieve messages from the message framework store.
- The data argument is optional. If provided, it must always be a dict instance, and messages will be added to this dictionary. If not provided, messages will be added to a new dict instance, passing it to the parent JsonResponse. Using the safe argument of JsonResponse to JSON-encode other types is not supported (see the documentation for the safe argument of JsonResponse).
- The optional argument success can be set to add a "success" attribute to the data dictionary. The "success" attribute will always be added as a boolean value, regardless of what was passed to the success argument (though it will not be added at all if nothing was passed). As with messages, this will be added to the data dictionary passed to the parent JsonResponse regardless of whether one was provided to AjaxResponse itself or not.

With the exception of safe, as noted above, AjaxResponse accepts and supports all arguments of JsonResponse.

### **Usage**

This simple example demonstrates how *AjaxResponse* can be used with the messages framework:

```
from django.contrib import messages
from djem import AjaxResponse

def my_view(request):
    # do something...
    messages.success(request, 'Did something!')
    return AjaxResponse(request)
```

This will give a JSON-encoded response body that looks like this:

```
{
    "messages":[{
        "message":"Did something!",
        "tags":"success"
    }]
}
```

The following is a more complete example, based on the "polls" application created in the Django tutorial. This view records a vote on a given Choice:

```
from django.contrib import messages
from djem import AjaxResponse

from polls.models import Choice
def vote_on_question(request, choice_id):
```

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```
try:
    choice = Choice.objects.get(pk=choice_id)
except Choice.DoesNotExist:
    messages.error(request, 'Invalid choice.')
    return AjaxResponse(request, success=False)

choice.votes += 1
choice.save()

messages.success(request, 'Vote recorded.')

return AjaxResponse(request, {'votes': choice.votes}, success=True)
```

**Note:** This example is for illustrative purposes only. It does not represent a good way to increment a counter in the database - such an operation should be performed atomically.

## 3.6.3 CSRF

As Django notes in its own documentation, adding the CSRF token to AJAX POST requests can be done on each individual request, or you can use JavaScript framework features to add it to all outgoing POST requests, using the X-CSRFToken header.

Djem's *csrfify\_ajax* template tag does exactly that in a single line:

```
{% load djem %}
...
{% csrfify_ajax %}
...
```

The tag injects a <script> tag containing library-specific code to add X-CSRFToken headers to all outgoing requests that require it.

New in version 0.6: The *csrfify\_ajax* template tag.

**Note:** As with Django's standard {% csrf\_token %} tag, to use {% csrfify\_ajax %} the view must use RequestContext to render the template, e.g. using the render() shortcut function.

**Note:** As the <script> tag rendered by the tag contains library-specific code, it needs to be included *after* the library itself.

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## Library support

By default, Djem ships with support for jQuery, but it is simple to add additional libraries. Extra libraries may be included by default in future releases.

The <script> tag, and its contents, that  $csrfify_ajax$  renders is stored in a template under the djem/csrfify\_ajax/ directory, named after the library. E.g. the included jQuery template is at djem/csrfify\_ajax/ jquery.html. As with any Django app templates, you can override those that Djem includes or add your own by including your own djem/csrfify\_ajax/ directory somewhere on your configured template path. See the Django documentation for overriding templates.

By providing your own template, you can use *csrfify\_ajax* with any library of your choosing. To specify which library template the tag should use, simply provide the name of the template (without the .html) as an argument:

```
{% load djem %}
...
{% csrfify_ajax 'some_other_lib' %}
...
```

A default value of 'jquery' is used when no argument is provided.

These templates have access to the CSRF token via the {{ csrf\_token }} template variable.

## 3.6.4 XSS

Django's template system automatically escapes all template variables by default. This helps prevent user-generated content from messing up the rendered HTML, or worse, exposing your users to a security vulnerability. This kind of injection is known as cross site scripting or XSS.

If including user-generated content in the JSON body of an AJAX response (that is, not returning rendered HTML), these autoescaping protections do not apply. If that content is then injected directly into the page when the response is received, similar XSS vulnerabilities exist.

You should be wary of XSS threats when returning data in this way. Either ensure all returned data has been properly escaped on the server side, or do not inject it as HTML (e.g. use jQuery's .text() method instead of .html())

Djem's *AjaxResponse* class helps mitigate one potential vector for XSS - messages added via the Django messages framework. All messages included in the response body are escaped, unless marked as safe.

```
# View
from django.contrib import messages
from django.template.defaultfilters import mark_safe
from djem.ajax import AjaxResponse

def view(request):
    some_user_input = '<strong>BAD</strong> user input'

    messages.error(request, 'Invalid input: {0}.'.format(some_user_input))
    messages.info(request, mark_safe('This is a message with <em>safe</em> HTML.'))

    return AjaxResponse(request)

# Response Body
{
    "messages": [{
```

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```
"message": "Invalid input: <strong&gt;BAD&lt;/strong&gt; user input.",
    "tags": "error"
}, {
    "message": "This is a message with <em>safe</em> HTML.",
    "tags": "info"
}]
}
```

## 3.6.5 The messages framework

As noted above, the *AjaxResponse* class can automatically include messages stored in Django's builtin messages framework. But whether or not you are using *AjaxResponse*, the messages framework is not perfectly suited for use in AJAX requests.

It is designed to make it simple to store one-time notification messages throughout the lifecycle of a request, then display them together at some later point, typically when rendering a template. Importantly, it offers persistent storage of these messages, allowing them to be retrieved and displayed on a *later* request. This is particularly useful when issuing browser redirects to display subsequent pages, and needing the messages from the current request to be available after the redirect.

As Django notes in its documentation, this persistence between requests can cause issues if multiple requests are issued in parallel. The wrong request can read from the persistent messages store, display the messages in the wrong context, and prevent the messages being shown where they were intended. When dealing with full requests for entire pages, this situation only occurs when a user is issuing requests from multiple browser tabs/windows at the same time, and thus is only a minor problem. But on a site using AJAX requests, the risk increases. Depending on the nature of the site and the AJAX requests it issues, the chances of multiple requests running simultaneously can increase dramatically, making the problem of requests stealing messages from one another much worse.

One solution is to avoid using the messages framework in views used by AJAX requests. After all, an AJAX request doesn't require the same redirect hopping that might otherwise be required - any messages that it generates can be returned immediately, making the persistent storage offered by the framework unnecessary. But some views can be used by both AJAX and non-AJAX requests, plus a consistent method of handling message passing regardless of the view would be nice.

Djem provides a <code>MessageMiddleware</code> class that acts as a drop-in replacement for Django's own. Simply replace the django.contrib.messages.middleware.MessageMiddleware string in your MIDDLEWARE setting with djem. middleware.MessageMiddleware.

Djem's *MessageMiddleware* is nearly identical to Django's, and usage of the messages framework itself is completely unchanged. The middleware has only one minor difference: it disables persistent message storage for AJAX requests.

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On standard requests, the storage backend configured via the MESSAGE\_STORAGE setting is still used as per usual. But on AJAX requests, a separate storage backend is used - one that keeps the messages in memory only, making them inaccessible to simultaneous requests.

New in version 0.6: MessageMiddleware

**Important:** MessageMiddleware uses the HttpRequest object's is\_ajax() method to differentiate between AJAX and non-AJAX requests. Your XMLHttpRequest call must use the appropriate headers in order to be correctly detected. Most modern JavaScript libraries do so.

**Note:** Using a memory-only storage backend for messages in AJAX requests also makes them unavailable to subsequent requests. If using Djem's <code>MessageMiddleware</code>, be sure to read the messages from the storage as part of the same request and include them in the response. <code>AjaxResponse</code> does this automatically.

**Note:** Using Djem's <code>MessageMiddleware</code> doesn't change any of the other requirements for using the messages framework. For instance, <code>django.contrib.messages</code> still needs to be listed in the <code>INSTALLED\_APPS</code> setting and, if using <code>SessionStorage</code>, <code>SessionMiddleware</code> still needs to be listed before <code>MessageMiddleware</code> in the <code>MIDDLEWARE</code> setting.

# 3.7 Testing

Djem includes some utilities that make writing certain types of tests easier. They are used internally within Djem's own test suite, but may well be useful elsewhere.

## 3.7.1 Test-only models

New in version 0.7.

It is often the case that tests are required for code that deals with models generically, and concrete example models to use in those tests may not exist. Django does not (yet) explicitly support defining models purely for testing. That is, models that do not get picked up by manage.py makemigrations or otherwise affect the live database, but only exist in the isolated test environment. But, thanks to the discussion on Django ticket #7835, the community has developed several workarounds.

Djem includes an adaption of one of the cleanest solutions (at time of writing, at least), provided by Simon Charette:  $setup\_test\_app()$ . It requires the use of a tests package, rather than just a test.py module, but otherwise all that is necessary is a simple function call.

Assuming a Django app with the name myapp, simply place the following in myapp.tests.\_\_init\_\_:

```
from djem.utils.tests import setup_test_app
setup_test_app(__package__)
```

This will configure Django with an extra app, named myapp\_tests, and any models defined in myapp.tests.models will get picked up by the test database creation routine and added to the test database as part of this temporary app. These models can then be freely used in the test suite just like a regular model, but will not affect the live database.

If the default app label (created by appending \_tests to the containing app's own app label) is not suitable, it can be provided explicitly:

```
from djem.utils.tests import setup_test_app
setup_test_app(__package__, 'mytests')
```

**Warning:** If the tests package, myapp.tests in the above examples, is imported by anything that forms part of the standard Django runtime environment (such as within a models.py module, or anything imported by a models.py module), the test-only models will **not** remain isolated to the test suite. It should not be necessary to import anything from within the test suite anywhere else in the project.

## 3.7.2 Enhanced request factory

New in version 0.6.

The <code>MessagingRequestFactory</code> is an extension of Django's <code>RequestFactory</code> helper for tests. It enables the use of the messages framework within the generated request.

This is typically not possible with RequestFactory, since it does not execute middleware. While the test client offers full middleware support, there are numerous situations in which RequestFactory is a preferable method of generating test requests.

MessagingRequestFactory does not add full middleware support, but does prepare the generated requests such that the messages framework can be used. It does not use the standard message storage backend (as per the MESSAGE\_STORAGE setting), but rather a memory-only backend that does not involve the use of sessions, cookies or any other means of persistent storage of the messages.

This means that messages need to be read in the same request they were added, or they will be lost. A subsequent request will not be able to access them as they typically would, e.g. after a redirect. Despite this limitation, it is sufficient in many testing scenarios - whether or not a message was added as part of a request can be tested, even if that message is inaccessible to a later request:

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```
# Recall that middleware are not supported. You can simulate a
# logged-in user by setting request.user manually.
request.user = self.user

# Test my_view() as if it were deployed at /customer/details
response = my_view(request)

# Use this syntax for class-based views
response = MyView.as_view()(request)

self.assertEqual(response.status_code, 200)

# Test the expected message was set
message_list = list(message.get_messages(request))
self.assertEqual(len(message_list), 1)
self.assertEqual(message_list[0].message, 'An error occurred.')
```

## 3.7.3 Rendering string-based templates

New in version 0.6.

**TemplateRendererMixin** is a mixin for **TestCase** classes whose tests render templates from strings (as opposed to rendering them from files), using the Django template engine. This can be helpful, for example, when testing templatetags. Short template snippets can be rendered to test the tag under a variety of scenarios without requiring separate template files for each.

The mixin adds a *render\_template()* method to the TestCase. This method takes the template to be rendered, as a string, and a template context dictionary as arguments. It returns the rendered template.

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```
})
self.assertEqual(output, ' RENDER THIS  AND THIS ')
```

The output is stripped of all leading and trailing whitespace. Optionally, remaining whitespace will be "flattened" if the flatten argument is True, which is the default. Flattening removes all whitespace from between HTML tags and compresses all other whitespace down to a single space.

Flattening makes comparing rendered template output easier. This is demonstrated in the above example. The following example shows the difference when flatten is given as False:

```
def test_something(self):
   template_string = (
        '{% if something %}'
            '
                RENDER THIS'
             <q>'
                AND THIS'
            '
        '{% endif %}'
   )
   output = self.render_template(template_string, {
        'something': True
   }, flatten=False)
   self.assertEqual(output, '
                                        RENDER THIS
                                                       AND THIS
                                                                                      </
, y>')
```

render\_template() can optionally accept a request argument, which should be a HttpRequest instance if given. This enables it to be used to test templates that require being rendered with a RequestContext. For example, it could be combined with the Django request factory:

```
from django.http import HttpResponse
from django.test import RequestFactory, TestCase
from djem.utils.tests import TemplateRendererMixin

class SomeTestCase(TemplateRendererMixin, TestCase):
    def test_something(self):
        def view(r):
        template_string = '...'
        output = self.render_template(template_string, {}, r)
        return HttpResponse(output)
```

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```
request = RequestFactory().get('/test/')
response = view(request)
self.assertContains(response, '...', status_code=200)
```

If the TestCase has a user attribute, e.g. defined in setUp() to be available to all tests, a "user" variable will be added to the template context. This is done automatically unless request is provided.

## 3.8 Utils

#### 3.8.1 UNDEFINED

New in version 0.7.

The UNDEFINED constant is designed for use in argument default values.

Sometimes it is necessary to know whether *any* value was passed into a function or not, including values traditionally used as argument defaults (such as None, False, etc). Any given value could have an explicit meaning, with some default behaviour only performed if *nothing* was passed in.

Take the following contrived example:

```
def make_thing(name, label=None):
    if not label:
        label = name
    ...
```

The make\_thing function takes a required name argument and an optional label argument. The label defaults to the name unless overridden with something more meaningful/verbose. But what if the caller would like their thing to have *no label*? And what if None, False or an empty string could all indicate that? The function needs to differentiate those values from *nothing* being provided.

This example could be rewritten using *UNDEFINED* in place of None as the argument default, allowing the caller to explicitly pass None to indicate that the label should not be given a default value:

```
from djem import UNDEFINED

def make_thing(name, label=UNDEFINED):
    if label is UNDEFINED:
        label = name
    ...
```

UNDEFINED is "falsey", so can also be used in more generic conditional statements:

```
from djem import UNDEFINED

value = UNDEFINED

if value:
    print('truthy')
else:
    print('falsey')

# output: 'falsey'
```

## 3.9 API Reference

## 3.9.1 Model Mixins and QuerySets

#### **Mixins**

#### Loggable

New in version 0.7.

```
class djem.models.Loggable(*args, **kwargs)
```

A mixin for creating, storing, and retrieving logs on an instance. Named logs are stored internally on the Loggable instance and persist for the lifetime of the object. A single log is "active" at any given time and can be freely appended to while it is.

Adds instance-based logging support to any model.

```
start_log(name)
```

Start a new log with the given name. The new log becomes the current "active" log. Queue any previous active log so that it can be reactivated when the new log is either finished or discarded.

#### **Parameters**

**name** – The name of the log.

#### end\_log()

End the currently active log and return a (name, log) tuple, where name is the name of the log that was ended and log is a list of the entries that have been added to the log. Reactivate the previous log, if any.

The returned list will be a *copy* of the one used to store the log internally, allowing it to be safely manipulated without affecting the original log.

A log must be ended in order to be retrieved.

#### Returns

A (name, log) tuple.

#### discard\_log()

Discard the currently active log. Reactivate the previous log, if any.

### log(\*lines, tag=None)

Append to the currently active log. Each given argument will be added as a separate line to the log. If tag is specified, each added line will be tagged with the given value.

#### **Parameters**

- lines Individual lines to add to the log.
- tag A tag to apply to each line.

```
get_log(name, tags=None, raw=False)
```

Return the named log, as a string. The log must have been ended (via end\_log()) in order to retrieve it.

Return a raw list of lines in the log if raw=True. In this case, the returned list will be a *copy* of the one used to store the log internally, allowing it to be safely manipulated without affecting the original log.

Whether returning a string or a list, use tags to filter the included lines to just those with at least one of the given tags.

#### **Parameters**

- name The name of the log to retrieve.
- tags An iterable of tags to filter the log by.
- raw True to return the log as a list. Returned as a string by default.

### Returns

The log, either as a string or a list.

## get\_last\_log(tags=None, raw=False)

Return the most recently finished log, as a string.

Return a raw list of lines in the log if raw=True. In this case, the returned list will be a *copy* of the one used to store the log internally, allowing it to be safely manipulated without affecting the original log.

Whether returning a string or a list, use tags to filter the included lines to just those with at least one of the given tags.

#### **Parameters**

- **tags** An iterable of tags to filter the log by.
- raw True to return the log as a list. Returned as a string by default.

#### Returns

The log, either as a string or a list.

#### **OLPMixin**

New in version 0.7.

#### class djem.models.OLPMixin(\*args, \*\*kwargs)

A companion to Django's PermissionsMixin that enables additional advanced features of the object-level permission system. It is not necessary to use this mixin in order to use object-level permissions, it just provides additional functionality (such as logging permission checks, optionally allowing superusers to be restricted by object-level conditions, etc).

Inherits instance-based logging functionality from *Loggable*. For more information on the available features, see *Advanced Features*.

#### has\_perm(perm, obj=None)

A replacement for the default has\_perm() method defined by Django's PermissionsMixin.

In conjunction with the *DJEM\_UNIVERSAL\_OLP* setting, this version can force superusers to be subject to the same object-level permissions checks as regular users.

In conjunction with the *DJEM\_PERM\_LOG\_VERBOSITY*, an automatic log of all permission checks can be kept, using *instance-based logging*.

#### clear\_perm\_cache()

Clear the object-level and model-level permissions caches on the user instance.

#### Auditable

Changed in version 0.7: Renamed from CommonInfoMixin. The old name is still available for backwards compatibility, but is considered deprecated.

### class djem.models.Auditable

Auditable is a model mixin class that provides:

- $\bullet \ \ Standard\ user\ and\ date time\ fields:\ user\_created,\ user\_modified,\ date\_created,\ date\_modified.$
- An overridden objects Manager that provides access to the custom AuditableQuerySet.
- Support for Ownership checking on an instance and via AuditableQuerySet.

```
save(user=None, *args, **kwargs)
```

Overridden to ensure the user\_modified and date\_modified fields are always updated. The user argument is required and must be passed a User instance, unless the <code>DJEM\_AUDITABLE\_REQUIRE\_USER\_ON\_SAVE</code> setting is False.

#### owned\_by(user)

Return True if user\_created matches the given user, otherwise return False. The user can be given as an id or a User instance.

## See also:

## **AuditableQuerySet**

The custom QuerySet used by Auditable.

#### **AuditableForm**

A ModelForm subclass that supports Auditable models.

## **UserSavable**

A ModelForm mixin to add support for Auditable models, for forms that already have a known user.

#### Archivable

Changed in version 0.7: Renamed from ArchivableMixin. The old name is still available for backwards compatibility, but is considered deprecated.

## class djem.models.Archivable

Archivable is a model mixin class that provides:

- An is\_archived Boolean field, defaulting to False.
- An overridden objects Manager that provides access to the custom ArchivableQuerySet.
- Methods for archiving and unarchiving

```
archive(*args, **kwargs)
```

Archive this record.

Accepts all arguments of the save method, as it saves the instance after setting the is\_archived flag. It saves using the update\_fields keyword argument, containing the is\_archived field, whether it was provided to this method or not. If provided, it is extended, not replaced.

```
unarchive(*args, **kwargs)
```

Unarchive this record.

Accepts all arguments of the save method, as it saves the instance after setting the is\_archived flag. It saves using the update\_fields keyword argument, containing the is\_archived field, whether it was provided to this method or not. If provided, it is extended, not replaced.

#### See also:

#### *ArchivableQuerySet*

The custom QuerySet used by Archivable.

#### Versionable

Changed in version 0.7: Renamed from VersioningMixin. The old name is still available for backwards compatibility, but is considered deprecated.

## class djem.models.Versionable

Versionable is a model mixin class that provides:

- A version field that is automatically incremented on every save.
- An overridden objects Manager that provides access to the custom VersionableQuerySet.

```
save(*args, **kwargs)
```

Overridden to ensure the version field is always updated.

### exception AmbiguousVersionError

A subclass of *ModelAmbiguousVersionError* specific to the *Versionable* class. Raised when attempting to access the version field after it has been atomically incremented.

### See also:

#### VersionableQuerySet

The custom QuerySet used by Versionable.

## **QuerySets**

## MixableQuerySet

New in version 0.7.

## class djem.models.MixableQuerySet

A mixin for QuerySet classes that simply provides an enhanced as\_manager() method that can be used to combine the queryset class with any number of other queryset classes automatically.

### classmethod as\_manager(\*other\_querysets)

Similar to the as\_manager classmethod available on regular Django queryset classes, this returns an instance of Manager with a copy of the queryset's methods. However, it also accepts *other* queryset classes as arguments and includes *their* methods in the created Manager also. This allows easily creating combinations of this queryset class with other custom queryset classes, without needing to manually create an extra class to do the grouping.

This is only useful where the querysets being combined do not contain conflicting methods. Method inheritance is supported (i.e. multiple querysets can contain the same method and they will be resolved in normal method resolution order), but depending on the logic of those methods, they may not be compatible. In such cases, an extra class resolving any incompatibilities is still required.

#### AuditableQuerySet

Changed in version 0.7: Renamed from CommonInfoQuerySet. The old name is still available for backwards compatibility, but is considered deprecated.

```
class djem.models.AuditableQuerySet(model=None, query=None, using=None, hints=None)
```

Provides custom functionality pertaining to the fields provided by Auditable.

```
as_manager()
```

See MixableQuerySet.as\_manager().

```
create(_user=None, **kwargs)
```

Overridden to ensure a user is provided to the save() call on the model instance. The \_user argument (named to reduce potential conflicts with model field names) is the user instance to pass through. It is required unless the <code>DJEM\_AUDITABLE\_REQUIRE\_USER\_ON\_SAVE</code> setting is False.

New in version 0.7.

```
get_or_create(defaults=None, _user=None, **kwargs)
```

Overridden to ensure a user is provided to the save() call on the model instance, if a record needs to be created. The \_user argument (named to reduce potential conflicts with model field names) is the user instance to pass through. It is required unless the <code>DJEM\_AUDITABLE\_REQUIRE\_USER\_ON\_SAVE</code> setting is False.

New in version 0.7.

```
update(_user=None, **kwargs)
```

Overridden to ensure the user\_modified and date\_modified fields are always updated. The \_user argument (named to reduce potential conflicts with model field names) is the user instance to update user\_modified with. It is required unless the <code>DJEM\_AUDITABLE\_REQUIRE\_USER\_ON\_SAVE</code> setting is False.

```
update_or_create(defaults=None, _user=None, **kwargs)
```

Overridden to ensure a user is provided to the save() call on the model instance, whether the record id being created or updated. The \_user argument (named to reduce potential conflicts with model field names) is the user instance to pass through. It is required unless the <code>DJEM\_AUDITABLE\_REQUIRE\_USER\_ON\_SAVE</code> setting is False.

New in version 0.7.

#### owned\_by(user)

Return a queryset of records "owned" by the given user, as per the user\_created field. user can be a User instance or an id.

### **ArchivableQuerySet**

class djem.models.ArchivableQuerySet(model=None, query=None, using=None, hints=None)

Provides custom functionality pertaining to the is\_archived field provided by Archivable.

```
as_manager()
```

```
See MixableQuerySet.as_manager().
```

#### archived()

Filter the queryset to archived records (is\_archived=True).

New in version 0.7.

## unarchived()

Filter the queryset to unarchived records (is\_archived=False).

New in version 0.7.

#### **VersionableQuerySet**

Changed in version 0.7: Renamed from VersioningQuerySet. The old name is still available for backwards compatibility, but is considered deprecated.

```
class djem.models.VersionableQuerySet(model=None, query=None, using=None, hints=None)
```

Provides custom functionality pertaining to the version field provided by Versionable.

## as\_manager()

```
See MixableQuerySet.as_manager().
```

```
update(**kwargs)
```

Overridden to ensure the version field is always updated.

#### StaticAbstract

#### class djem.models.StaticAbstract

StaticAbstract is a combination of *Auditable*, *Archivable* and *Versionable*. It is designed as an abstract base class for models, rather than a mixin itself. It includes all the fields and functionality offered by each of the mixins.

## 3.9.2 Model Fields

#### **TimeZoneField**

```
class djem.models.TimeZoneField(**kwargs)
```

TimeZoneField is a model field that stores timezone name strings ('Australia/Sydney', 'US/Eastern', etc) in the database and provides access to <code>TimeZoneHelper</code> instances for the stored timezones. TimeZoneField will only store valid timezone strings, or a null value if null=True. It will not store arbitrary strings, including the empty string.

The default form field is a TypedChoiceField with a Select widget.

TimeZoneField provides default values for the following constructor arguments:

#### choices

Defaults to a list of 2-tuples containing the timezones provided by pytz.common\_timezones. Both items of each 2-tuple simply contain the timezone name. This is equivalent to:

```
choices = [(tz, tz) for tz in pytz.common_timezones]
```

If passing in a custom list of choices, it must match this format. The default value is stored on TimeZoneField in the CHOICES constant.

## max\_length

Defaults to 63. This default value is stored on TimeZoneField in the MAX\_LENGTH constant.

Example, using TimeZoneField on a custom User model:

```
# models.py
from django.contrib.auth.models import AbstractBaseUser
from djem.models import TimeZoneField

class CustomUser(AbstractBaseUser):
    ...
    time_zone = TimeZoneField()
```

```
>>> user = CustomUser.objects.filter(timezone='Australia/Sydney').first()
>>> user.timezone
<TimeZoneHelper: Australia/Sydney>
```

**Note:** Use of TimeZoneField requires pytz to be installed. It will raise an exception during instantiation if pytz is not available.

**Note:** Use of TimeZoneField only makes sense if USE\_TZ is True.

## See also:

The djem.forms.TimeZoneField form field.

## 3.9.3 Form Classes and Mixins

#### UserSavable

New in version 0.7.

## class djem.forms.UserSavable

A mixin for a Django ModelForm that adds support for models using the *Auditable* model mixin. It handles providing a user instance to the model's save() method when the form's own save() method is called, as is required by *Auditable*.

This mixin *assumes* the presence of a self.user attribute that the save() method can use. It is designed for use by forms that already accept and store a known user, e.g. as a constructor argument.

For a form that provides the same customisation of the save() method and includes user as a constructor argument, see *AuditableForm*.

#### AuditableForm

Changed in version 0.7: Renamed from CommonInfoForm. The old name is still available for backwards compatibility, but is considered deprecated.

## class djem.forms.AuditableForm(\*args, user=None, \*\*kwargs)

A Django ModelForm that is customised to support models using the *Auditable* model mixin. It handles providing a user instance to the model's save() method when the form's own save() method is called, as is required by *Auditable*. It also adds a user keyword argument to the constructor so the save() method has a known user to work with. The user argument is required if the field is bound, otherwise it is optional. The given user is stored in the *user* instance attribute. Subclasses may choose to use the known user for their own purposes.

For a mixin that provides the same customisation of the save() method without the extra constructor argument (e.g. for use by forms that already accept and store a known user), see *UserSavable*.

## user

The user model instance provided to the constructor on instantiation. May be None on unbound forms.

## 3.9.4 Form Fields

## TimeZoneField

## class djem.forms.TimeZoneField(\*\*kwargs)

A TypedChoiceField with defaults applied for coerce and choices.

- Default widget: Select.
- Empty value: '' (the empty string), by default.
- Normalizes to: a TimeZoneHelper instance.
- Validates that the given value exists in the list of choices and can be coerced.
- Error message keys: required, invalid\_choice.

#### coerce

Defaults to a function that accepts a timezone name string ('Australia/Sydney', 'US/Eastern', etc) and returns a *TimeZoneHelper* instance for that timezone.

#### choices

Defaults to a list of 2-tuples containing the timezones provided by pytz.common\_timezones. Both items of each 2-tuple simply contain the timezone name. This is equavalient to:

```
choices = [(tz, tz) for tz in pytz.common_timezones]
```

**Note:** Use of TimeZoneField requires pytz to be installed. If pytz is not available, the default choices list will be empty and no *TimeZoneHelper* objects will be able to be instantiated.

Note: Use of TimeZoneField only makes sense if USE\_TZ is True.

#### See also:

The djem.models.TimeZoneField model field.

## 3.9.5 Auth

## ObjectPermissionsBackend

## class djem.auth.ObjectPermissionsBackend

A custom Django authentication backend providing support for object-level permissions.

Does not provide any additional mechanisms for authentication, only authorisation.

To use, list in the Django AUTHENTICATION\_BACKENDS setting:

```
AUTHENTICATION_BACKENDS = [
   'django.contrib.auth.backends.ModelBackend',
   'djem.auth.ObjectPermissionsBackend'
]
```

## permission\_required

djem.auth.permission\_required(\*perms, login\_url=None, raise\_exception=settings.DJEM\_DEFAULT\_403)

New in version 0.5.

A replacement for Django's own permission\_required decorator that adds support for object-level permissions

Object-level permissions are specified as a tuple of two strings: the first naming the permission, the second naming the view function keyword argument that contains the primary key of the object to test.

E.g. Specifying one standard (model-level) and one object-level permission:

```
from djem.auth import permission_required

@permission_required('polls.view_questions', ('polls.vote_on_question', 'question'))
def cast_vote(request, question):
    ...
```

Checking the permission involves querying for an instance of the model the permission is for, using the primary key specified in the named argument. If such an instance cannot be found, a Http404 exception is raised. If an instance *is* found, and the user has the appropriate permission, the primary key argument is *replaced* with the instance. This allows the view access to the instance without needing to query for it again.

In the example above, question argument as seen by the view will be a Question instance, not the primary key as was originally passed to the function.

Behaviour of the login\_url and raise\_exception keyword arguments is as per the original, except that the default value for raise\_exception can be specified with the <code>DJEM\_DEFAULT\_403</code> setting.

## PermissionRequiredMixin

## class djem.auth.PermissionRequiredMixin

New in version 0.5.

A replacement for Django's own PermissionRequiredMixin class-based view mixin that adds support for object-level permissions.

Object-level permissions are specified as a tuple of two strings: the first naming the permission, the second naming the view function keyword argument that contains the primary key of the object to test.

The permission/s can be specified as an attribute of the view class, or via the URLconf.

E.g. Specifying one standard (model-level) and one object-level permission as an attribute of the class:

E.g. Specifying one standard (model-level) and one object-level permission via the URLconf:

```
# urls.py
from django.conf.urls import url
from .views import CastVote

urlpatterns = [
    url(
        r'^question/(?P<question>\d+)/votes/cast/$',
        CastVote.as_view(permission_required=['polls.view_questions', ('polls.vote_
        on_question', 'question')]),
        name='cast-vote'
    )
]
```

As with Django's version, the permission\_required attribute can be specified as a single permission or a sequence of permissions. When specifying only a single permission, only model-level permissions (i.e. a string) are valid - object-level permissions (i.e. a two-tuple) are not. Object-level permissions must always be provided as an item of an iterable.

Checking the permission involves querying for an instance of the model the permission is for, using the primary key specified in the named argument. If such an instance cannot be found, a Http404 exception is raised. If an instance *is* found, and the user has the appropriate permission, the primary key argument is *replaced* with the instance. This allows the view access to the instance without needing to query for it again.

In the examples above, question argument as seen by the view will be a Question instance, not the primary key as was originally passed to the function.

Behaviour of the login\_url and raise\_exception attributes is as per the original, except that the default value for raise\_exception can be specified with the DJEM\_DEFAULT\_403 setting.

## 3.9.6 Pagination

#### get\_page

```
djem.pagination.get_page(number, object_list, per_page=None, **kwargs)
```

New in version 0.5.

A simple wrapper around a Django Paginator that immediately invokes its page() method and returns a Page object.

number is the number of the page to retrieve, as a 1-based index. If the given value is not an integer, or it is less than 1, it is treated as 1. If it is greater than the total number of pages, it is treated as Paginator.num\_pages.

object\_list is the sequence of items from which to retrieve the specified page - as a list, tuple, QuerySet or any other sliceable object with a count() or \_\_len\_\_() method.

per\_page is the number of results to be included in each page. Not required if <code>DJEM\_DEFAULT\_PAGE\_LENGTH</code> has been defined.

All other keyword arguments of the Paginator constructor are also accepted and passed through to the Paginator instance created internally.

## See also:

## DJEM\_DEFAULT\_PAGE\_LENGTH

The setting for controlling the default value of the per\_page argument.

#### paginate

A templatetag for rendering a block of pagination links based on a given Page object.

## 3.9.7 Middleware

## MessageMiddleware

## class djem.middleware.MessageMiddleware

New in version 0.6.

Middleware that handles temporary messages, differentiating between those added as part of an AJAX request vs those that are not. Different storage backends are used for each: the default backend (configurable via MESSAGE\_STORAGE) for standard requests and a custom memory-only backend for AJAX requests.

Using a memory-only backend, which does not offer any persistence between requests, prevents simultaneous AJAX requests interfering with each other's message stores, avoiding the documented caveat of Django's out-of-the-box messages framework.

This is a drop-in replacement for Django's own MessageMiddleware:

**Important:** MessageMiddleware uses the HttpRequest object's is\_ajax() method to differentiate between AJAX and non-AJAX requests. An XMLHttpRequest call must use the appropriate headers in order to be correctly detected.

## See also:

## **AjaxResponse**

An extension of Django's JsonResponse that, among other things, will automatically include any messages that are in the message store as part of the response.

## 3.9.8 AJAX

## ajax\_login\_required

New in version 0.7.

```
djem.ajax.ajax_login_required(view_fn)
```

Simple decorator that returns HttpResponseForbidden if the user is not authenticated, and executes the decorated function if they are. Designed for use by views accessed with AJAX requests, where redirecting to the login view is not useful.

#### **AjaxResponse**

class djem.ajax.AjaxResponse(request, data=None, success=None, \*\*kwargs)

An extension of Django's JsonResponse, differing in the following ways:

- The data argument is optional. If provided, it must always be a dict instance. If not provided, a new dict instance will be created and used. Using the safe argument of JsonResponse to JSON-encode other types is not supported (see the documentation for the safe argument of JsonResponse).
- The first positional argument should be a Django HttpRequest instance, used to retrieve messages from the Django message framework store and add them to the data dictionary under the "messages" key. The messages are added as a list of dictionaries containing:
  - message: The message string.
  - tags: A string of the tags applied to the message, space separated.
- The optional argument success can be set to add a "success" key to the data dictionary. The "success" key will always be added as a boolean value, regardless of what was passed (though it will not be added at all if nothing was passed).

With the exception of safe, as noted above, AjaxResponse accepts and supports all arguments of JsonResponse.

To help prevent XSS vulnerabilities, the messages from the Django messages framework that are included in the response are automatically escaped. If a message should legitimately contain HTML, it can be marked as safe to prevent it being escaped.

## See also:

#### MessageMiddleware

A replacement for Django's own MessageMiddleware that avoids simultaneous requests interfering with each other's message stores - an issue made more likely when making use of AJAX.

## 3.9.9 Template Tags

Djem provides several template tags as part of the djem tag library.

Many of the tags are designed to help keep things DRY and alleviate boilerplate code. The output of such tags is often dictated by a template, for which Djem will provide a default, but which can be overridden per-project using Django's standard template overriding mechanism.

### ifperm

The {% ifperm %} block tag performs an object-level permission check and, if that check *passes*, renders contents of the block. To perform the permission check, it requires a User instance, the name of the permission and a model instance. The check will pass if the given user has the given permission on the given instance.

The tag supports an else block, which will be rendered if the user does not have permission.

## ifnotperm

The {% ifnotperm %} block tag performs an object-level permission check and, if that check *fails*, the contents of the block are rendered. To perform the permission check, it requires a User instance, the name of the permission and a model instance. The check will fail if the given user *does not* have the given permission on the given instance.

```
{% load djem %}
...
{% ifnotperm user 'polls.vote_on_question' question_obj %}
   You do not have permission to vote on this question.
{% endifnotperm %}
...
```

The tag supports an else block, which will be rendered if the user does have permission.

```
{% load djem %}
...
{% ifnotperm user 'polls.vote_on_question' question_obj %}
    You do not have permission to vote on this question.
{% else %}
    <a href="{% url 'vote' question_obj.pk %}">Vote Now</a>
{% endifnotperm %}
...
```

## csrfify\_ajax

New in version 0.6.

The {% csrfify\_ajax %} template tag renders a HTML <script> tag containing JavaScript to configure the X-CSRFToken header on outgoing AJAX requests where necessary (e.g. POST requests). The JavaScript is library-specific, and is stored in templates under djem/csrfify\_ajax/, e.g. djem/csrfify\_ajax/jquery.html.

Support for jQuery is included by default. Additional libraries can be added by creating project-specific templates for them under the djem/csrfify\_ajax/ path and providing the name of the template as an argument to the tag. Such templates have access to the CSRF token via the {{ csrf\_token }} template variable.

```
{% load djem %}

{# Uses jquery as default argument #}

{% csrfify_ajax %}

{# But it can be given explicitly #}

{% csrfify_ajax 'jquery' %}
```

(continues on next page)

```
{# As can another library, provided a template exists to support it #}
{% csrfify_ajax 'some_other_lib' %}
```

#### paginate

New in version 0.6.

The {% paginate %} template tag renders the pagination links associated with a result list. Simply pass it the same Django Page instance used to render the list itself and it will render appropriate page navigation links.

For example, where user\_list is a Page instance:

```
{% load djem %}
...
{% for user in user_list %}
      {{ user.name }}
{% endfor %}
{% paginate user_list %}
...
```

The structure of the navigation block that is rendered is controlled by the djem/pagination.html template.

#### See also:

#### get\_page()

A helper utility for retrieving a Page instance.

## form\_field

New in version 0.6.

The {% form\_field %} template tag renders a form field in a consistent, customisable fashion. The structure of the output is controlled by the djem/form\_field.html template. By default, it provides:

- A wrapping element with the following features:
  - By default, the element is a <div>, but this can be modified using the DJEM\_FORM\_FIELD\_TAG setting.
  - The element is given the following CSS classes:
    - \* form-field
    - \* Any classes defined by the form, either declaratively or programatically.
    - \* Any classes passed to the template tag.
  - The element is given additional HTML attributes based on keyword arguments passed to the template tag.
- · The field's label.
- The field's error list (when applicable). The error list is the Django default .
- The field itself.
- A <div> with the CSS class form-field\_help containing the field's help text, if any.

```
{% load djem %}
...
{# Basic usage #}
{% form_field form.first_name %}

{# Adding extra CSS classes to the wrapper #}
{% form_field form.first_name 'one-half' %}
{% form_field form.last_name 'one-half' %}

{# Adding extra HTML attributes to the wrapper #}
{% url 'verify-email' as verify_email_url %}
{% form_field form.email data_url=verify_email_url %}
...
```

**Note:** Since attribute names can contain dashes, which are invalid in Python keyword argument names, any underscores in the argument name will be converted into dashes to form the HTML attribute name.

#### checkbox

New in version 0.6.

The {% checkbox %} template tag is very similar to the {% form\_field %} tag. It likewise renders form fields, and the same djem/form\_field.html template controls the output, but it is specifically designed for checkboxes. The differences lie in the way the field's <label> element is rendered:

- it is included after the field itself, not before
- it is given the check-label CSS class, allowing it to be styled independently of regular labels

Also, unlike {% form\_field %}, {% checkbox %} is a *block tag*. It uses the content between its start and end tags as the label for the field. Specifically, this allows HTML to be included in the label text:

```
{% load djem %}
...
{% checkbox form.terms %}
    I agree to the <a href="{% url 'terms' %}" target="_blank">Terms of Service</a>.
{% endcheckbox %}
...
```

If no content is entered between the start and end tags, the field's default label text is used. In this case, the <label> element will still be included after the field itself, instead of before, and will still receive the check-label class.

**Note:** Don't go too crazy with HTML in the label text. It is still rendered inside a <label> element, so should only contain markup that is valid within <label>.

**Note:** {% checkbox %} is not strictly limited to actual checkbox inputs. You could, if for some reason it was appropriate, use it for any form field.

## 3.9.10 Utils

## **General Utils**

#### UNDEFINED

## djem. UNDEFINED

New in version 0.7.

The UNDEFINED constant is a falsey value designed for use in argument default values, for situations in which any value given (including traditional argument default values such as None) have an explicit meaning.

```
from djem import UNDEFINED

def make_thing(name, label=UNDEFINED):

    # None, the empty string, or False could indicate "no label" and need
    # to be distinguished from no value being provided
    if label is UNDEFINED:
        label = name
    ...
```

It can also be used in more generic conditional statements:

```
from djem import UNDEFINED

value = UNDEFINED

if value:
    print('truthy')
else:
    print('falsey')

# output: 'falsey'
```

## **Date/Time Utils**

## TimeZoneHelper

```
class djem.utils.dt.TimeZoneHelper(tz)
```

A simple helper class that provides shortcuts for getting the current date and the current datetime for a known local timezone.

tz should be a valid timezone name string (as accepted by the pytz.timezone function) or a pytz tzinfo instance (as returned by the pytz.timezone function).

tz

The pytz tzinfo instance representing the timezone used by this TimeZoneHelper instance.

## name

The name of the timezone represented by this TimeZoneHelper instance, as a string. Equivalent to tz. zone, where tz is the *instance's tz attribute*.

#### now()

Return the current datetime in the local timezone.

## today()

Return the current date in the local timezone.

**Warning:** Be careful when dealing with local times. Django recommends you "use UTC in the code and use local time only when interacting with end users", with the conversion from UTC to local time usually only being performed in templates. And the pytz documentation notes "The preferred way of dealing with times is to always work in UTC, converting to localtime only when generating output to be read by humans". See the Django timezone documentation and the pytz documentation.

## **Test Utils**

### setup\_test\_app()

New in version 0.7.

```
djem.utils.tests.setup_test_app(package, label=None)
```

Setup a Django test app for the provided package to allow test-only models to be used.

This function should be called from myapp.tests.\_\_init\_\_ like so:

```
setup_test_app(__package__)
```

This will create an app with the label "myapp\_tests". If a specific app label is required, it can be provided explicitly:

```
setup_test_app(__package__, 'mytests')
```

Using either of the above, models can be placed in myapp.tests.models and be discovered and used just like regular models by the test suite. As long as myapp.tests is not imported by anything that forms part of the standard Django runtime environment, these models will not be picked up in that environment, and will be isolated to the test suite only.

This solution is adapted from Simon Charette's comment on Django ticket #7835.

## MessagingRequestFactory

New in version 0.6.

#### class djem.utils.tests.MessagingRequestFactory

An extension of Django's RequestFactory helper for tests that enables the use of the messages framework within the generated request. It does not use the standard message storage backend (as per the MESSAGE\_STORAGE setting), but rather a memory-only backend that does not involve the use of sessions, cookies or any other means of persistent storage of the messages. Thus, messages need to be read in the same request they were added, or they will be lost.

It is used in the same way as RequestFactory:

```
from diango.contrib.auth.models import User
from django.contrib import messages
from django.test import TestCase
from djem.utils.tests import MessagingRequestFactory
# Views expected to set messages
from .views import MyView, my_view
class SimpleTest(TestCase):
    def setUp(self):
        self.factory = MessagingRequestFactory()
        self.user = User.objects.create_user(
            username='test.user', email='test@...', password='top_secret'
        )
    def test_details(self):
        request = self.factory.get('/customer/details')
        # Recall that middleware are not supported. You can simulate a
        # logged-in user by setting request.user manually.
        request.user = self.user
        # Test my_view() as if it were deployed at /customer/details
        response = my_view(request)
        # Use this syntax for class-based views
        response = MyView.as_view()(request)
        self.assertEqual(response.status_code, 200)
        # Test the expected message was set
        message_list = list(messages.get_messages(request))
        self.assertEqual(len(message_list), 1)
        self.assertEqual(message_list[0].message, 'An error occurred.')
```

#### TemplateRendererMixin

New in version 0.6.

#### class djem.utils.tests.TemplateRendererMixin

A mixin for TestCase classes whose tests render templates from strings (as opposed to rendering them from files), using the Django template engine.

```
render_template(template_string, context, request=None, flatten=True)
```

Render the given string as a template, with the given context and request (if provided).

If request is NOT provided, and a self.user attribute is available on the TestCase, a "user" variable will be automatically added to the context.

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The rendered output will be stripped of any leading or trailing whitespace, and can optionally have excess whitespace "flattened" by passing the flatten argument as True (the default). Flattening removes ALL whitespace from between HTML tags and compresses all other whitespace down to a single space.

#### **Parameters**

- **template\_string** The string to render as a template.
- **context** The context with which to render the template.
- request The HttpRequest with which to render the template context.
- **flatten** True to "flatten" the rendered output (default), False to return the output with all internal whitespace intact.

#### Returns

The rendered template output.

```
from django.contrib.auth.models import User
from django.test import TestCase
from djem.utils.tests import TemplateRendererMixin
class SomeTestCase(TemplateRendererMixin, TestCase):
    def setUp(self):
        self.user = self.user = User.objects.create_user(
            username='test.user', email='test@...', password='top_secret'
        )
    def test_something(self):
        template_string = (
            '{% if something %}'
                 <q>'
                     The user is: {{ user.username }}'
                 '
            '{% endif %}'
        )
        output = self.render_template(template_string, {
            'something': True
        })
        self.assertEqual(output, ' The user is: test.user ')
```

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# 3.9.11 Settings

The following settings can be added to your project's settings.py file to customise the behaviour of Djem features.

#### DJEM\_AUDITABLE\_REQUIRE\_USER\_ON\_SAVE

Changed in version 0.7: Renamed from DJEM\_COMMON\_INFO\_REQUIRE\_USER\_ON\_SAVE. The old setting is still available for backwards compatibility, but is considered deprecated.

Default: True

By default, the <code>save()</code> method of <code>Auditable</code> and various methods of <code>AuditableQuerySet</code> (e.g. <code>create()</code>, <code>update()</code>, etc) require being passed a user model instance, so they can automatically set the <code>user\_created</code> and/or <code>user\_modified</code> fields that <code>Auditable</code> provides. This behaviour can cause issues if you are using third party code that calls any of these methods, as it will not pass this required argument.

Djem provides *AuditableForm* and *UserSavable* to enable Django ModelForms to work with models making use of Auditable. But if you can't use similar wrappers around other third party code invoking these methods, this setting can help.

Setting DJEM\_AUDITABLE\_REQUIRE\_USER\_ON\_SAVE to False removes the "required" nature of this additional user argument. It will still be accepted, and will still be used as per usual if it is provided. But if it is not provided, no exception will be raised, and the fields that would ordinarily be populated by it will simply be left alone.

**Warning:** The user\_created and user\_modified fields will still be required. When creating instances of models using Auditable, and a user instance is not passed to the *save()* method, these fields will need to be populated manually, or an IntegrityError will be raised.

**Warning:** Using this setting can reduce the accuracy of user\_modified, as it is no longer guaranteed to be updated by any save/update to the model instance. It will be up to you to ensure that this field is updated when necessary.

#### DJEM\_DEFAULT\_403

New in version 0.5.

Default: False

Specifies the default behaviour of the *permission\_required()* decorator and djem.auth.PermissionRequired class-based view mixin when a user does not have the specified permission/s. If True, the PermissionDenied exception will be raised, invoking the 403 handler. If False, the user will be redirected to the appropriate login url.

This affects default behaviour only - individual uses of permission\_required() and djem.auth.
PermissionRequired can customise it.

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#### DJEM\_DEFAULT\_PAGE\_LENGTH

New in version 0.5.

Default: None

The default page length to use for the *djem.pagination.get\_page()* helper function. Adding this setting removes the need to provide a page length argument to every *djem.pagination.get\_page()* call. See *Controlling page length* for more details.

#### DJEM\_FORM\_FIELD\_TAG

New in version 0.6.

Default: 'div'

The HTML tag to use for the wrapping element rendered around form fields when using the *form\_field* or *checkbox* template tags.

#### DJEM\_UNIVERSAL\_OLP

New in version 0.7.

Default: False

In conjunction with a custom user model including *OLPMixin*, setting this to True enables support for forcing superusers to undergo the same object-level permissions checking that regular users do, allowing OLP logic to actually *deny* permissions to superusers where relevant.

#### DJEM\_PERM\_LOG\_VERBOSITY

New in version 0.7.

Default: 0

In conjunction with a custom user model including *OLPMixin*, this setting controls the level of *automatic permission logging* performed by *OLPMixin.has\_perm()*:

- 0: No automatic logging
- · 1: Logs are automatically created for each permission check, with minimal automatic entries
- 2: Logs are automatically created for each permission check, with more informative automatic entries

In addition to the automatic entries, a value of 1 or 2 allow manual log entries to be added from within object-level access methods with no need to manually start/finish any logs.

### 3.9.12 Exceptions

The following custom exceptions are raised by Djem.

#### exception djem.exceptions.ModelAmbiguousVersionError

Raised when a model's version field contains an ambiguous value, such as after it has been atomically incremented.

# 3.10 Change Log

# 3.10.1 0.9.0 (unreleased)

- · Improved customisability of pagination template
- Updated UNDEFINED to ensure it cannot be deep copied (it will always be the same instance)
- Updated the Archivable.archive() method to raise ProtectedError and RestrictedError as delete()
  would, when inbound foreign keys using on\_delete=models.PROTECT or on\_delete=models.RESTRICT are
  detected against unarchived records
- Updated Loggable to support tagging individual log entries and subsequently filtering retrieved log entries

## 3.10.2 0.8.0 (2022-12-12)

- Added compatibility with Django versions 4.0 and 4.1
- Dropped support for Django versions below 3.2
- Updated Auditable and Versionable to use self.\_state.adding to differentiate between records being added or updated
- Switched development environment from Vagrant to Docker

Note: As of this release, TimeZoneField/TimeZoneHelper still require pytz, despite the Django 4.0+ move to zoneinfo.

# 3.10.3 0.7.2 (2021-10-05)

• Removed public djem.auth.get\_user\_log\_verbosity() function due to the apparent potential for causing cyclic imports, as observed in real world usage.

#### 3.10.4 0.7.1 (2021-08-25)

- · Fixed readthedocs configuration
- Fixed README badges

#### 3.10.5 0.7 (2021-08-24)

A number of features are renamed. In all cases, the old names remain available for backwards compatibility, but are deprecated.

- Dropped support for Python 2 (minimum supported version is 3.6)
- Dropped support for Django versions below 2.2
- Renamed CommonInfoMixin and CommonInfoQuerySet to Auditable and AuditableQuerySet, respectively
- Renamed ArchivableMixin to Archivable
- Renamed VersioningMixin and VersioningQuerySet to Versionable and VersionableQuerySet, respectively
- Renamed CommonInfoForm to AuditableForm

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- Renamed DJEM\_COMMON\_INFO\_USER\_REQUIRED\_ON\_SAVE setting to DJEM\_AUDITABLE\_USER\_REQUIRED\_ON\_SAVE
- Added UNDEFINED constant
- · Added Loggable for instance-based logging
- Added OLPMixin for custom user models, to support advanced OLP-related functionality
- Added MixableQuerySet mixin for custom QuerySet classes
- Added DJEM\_UNIVERSAL\_OLP setting
- Added DJEM\_PERM\_LOG\_VERBOSITY setting
- Added AuditableQuerySet create(), get\_or\_create(), and update\_or\_create() methods
- Added ArchivableQuerySet archived() and unarchived() methods
- Added ajax\_login\_required() decorator
- Added UserSavable mixin for forms
- Removed default implementations of \_user\_can\_change\_\*() and \_user\_can\_delete\_\*() on Auditable
   this was far too specific a use-case to be the default
- Removed ArchivableQuerySet's archive() and unarchive() methods
- Removed Archivable's live and archived Managers
- Removed explicit Manager classes for mixins
- Moved custom QuerySet classes for mixins into djem.models.models

#### 3.10.6 0.6.4 (2018-12-06)

• Fixed setup.py to include include\_package\_data=True

#### 3.10.7 0.6.3 (2018-12-06)

• Updated MANIFEST.in to include the templates directory

#### 3.10.8 0.6.2 (2018-03-25)

• Fixed #2: Object level access now defaults open when no model method exists to define it explicitly

#### 3.10.9 0.6.1 (2018-03-02)

· Updated PyPi details

#### 3.10.10 0.6 (2018-03-02)

- · Renamed project
- Added csrfify\_ajax template tag
- Added paginate template tag
- Added form\_field and checkbox template tags
- Added MessageMiddleware
- Added MessagingRequestFactory
- Added TemplateRendererMixin
- Updated AjaxResponse to allow message strings marked as safe to skip being escaped
- Moved AjaxResponse from djem.misc.AjaxResponse to djem.ajax.AjaxResponse. Also removed short-cut import djem.AjaxResponse.
- Moved get\_page() from djem.misc.get\_page to djem.pagination.get\_page. Also removed shortcut import djem.get\_page.

## 3.10.11 0.5 (unreleased)

Never released: project renaming took precedence. These features were released under 0.6, and the new project name, instead.

- Added replacements for permission\_required decorator and PermissionRequiredMixin that support object-level permissions
- Added get\_page() helper function
- Added Table helper class
- Added M and Mon helper classes for simple code performance debugging
- Added mon() decorator as a shortcut for monitoring a function
- Added inspection/prettyprint utilities for debugging
- Added extensible Developer class as a home for shortcuts to common user-based operations useful to developers

#### 3.10.12 0.4.3 (2016-09-17)

• Added authenticate() method to ObjectPermissionsBackend, fixing a bug where it broke authentication if a user's credentials were not authenticated by earlier backends

# 3.10.13 0.4.2 (2016-06-21)

• Fixed missing commits under 0.4.1 tag

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# 3.10.14 0.4.1 (2016-06-21)

• Fixed documentation build issues on readthedocs.org

# 3.10.15 0.4 (2016-06-21)

- Added AjaxResponse
- Added GOODIES\_COMMON\_INFO\_REQUIRE\_USER\_ON\_SAVE setting
- Added object-level permission support (ObjectPermissionsBackend, ifperm and ifnotperm template tags)
- Updated CommonInfoMixin to provide default object-level permissions for subclasses, based on ownership

# 3.10.16 0.3 (2016-03-19)

- Added TimeZoneField/TimeZoneHelper
- Cleaned code as per isort and flake8

#### 3.10.17 Pre-0.3

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- CommonInfoMixin, with associated manager and queryset
- ArchivableMixin, with associated manager and queryset
- VersioningMixin, with associated manager and queryset
- StaticAbstract parent model, with associated manager and queryset
- CommonInfoForm for ModelForms based on CommonInfoMixin models

# CHAPTER

# **LICENSE**

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